LyX's detailed Figure, Table, Floats, Notes, Boxes and External Material manual

by the L_YX Team*

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^{*}If you have comments or error corrections, please send them to the LyX Documentation mailing list: lyx-docs@lists.lyx.org

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1. Figures

1.1. Graphics Dialog

To insert an image into your document, place the cursor at the text position you want and click on the toolbar icon or use the menu Insert Description. Then a dialog will appear to choose the file to load. The image will appear in the output exactly at the position where it is in the text.

The graphics dialog can be called at any time by clicking on an image. This dialog has three tabs:

Graphics Here you can choose an image file and adjust its appearance in the output. The available units for the image size are explained in appendix A.

You can rotate images counter-clockwise by setting a rotation angle and a rotation origin. The image will also be rotated inside LyX.

Images can be scaled by using a percentage value or by setting the width and height explicitly. If you set only the width or only the height, the other size will be determined automatically. If you set both, then the image will be transformed to the given size, possibly distorting it. To prevent the image from distortion, use the option Maintain aspect ratio. The image will then be scaled so that its width and height don't exceed the specified dimensions.

Images can be opened in a program of your choice by right-clicking on it and choosing the entry Edit externally in the context menu. The program can be set for every image format in the file format settings in LyX's preferences.

Clipping Alternatively to the usage of scaling units it is possible to set image coordinates to adjust the height and width of the image in the output. The coordinates can also be calculated automatically by pressing the button Get from File. The option Clip to bounding box will only print the image region within the given coordinates. Normally you don't need to worry about image coordinates and can ignore this tab.

LYX options In this tab you can modify the appearance of the image within LYX and LATEX experts can specify additional LATEX options.

The option Draft mode makes the image appear in the output only as a frame with the size of the image.

The Don't unzip on export option only affects zipped EPS-graphics, e. g. *x.eps.gz*. When the option is used the images will not be unzipped on export, since LATEX

1. Figures

can handle them as they are.

Zipped EPS-graphics are useful to save disk space when you choose PostScript as output format, see appendix B.2. To zip EPS-graphics, use the following commands in a UNIX-shell or a Windows console:

gzip x.eps

zgrep %%Bounding x.eps.gz > x.eps.bb

The second command creates the bounding box file "x.eps.bb" that is needed by LATEX for zipped graphics.

In the section Graphics Group you can define or join an image settings group. Images within such a group share their settings, so adjusting one image of the group automatically also adjusts all other images of the group in the same way. So you can for example change the size for a bunch of images without the need to manually change each of them. Joining an existing group can also be done using the context menu of the image by checking the name of the desired group.

This is an example image in EPS format¹ within a separate, horizontally centered paragraph:



This is the same image like the one above but in draft mode:

¹Image formats are explained in section 1.3.

1.2. Figure Floats

For general explanations about floats, have a look at section 3.1.

The toolbar button and the menu Insert > Float > Figure inserts a float with a caption that has the label "Figure #:" (# is the actual number). You can insert the image above the caption, like in Figure 1.1 or below the caption, like in Figure 1.2. More about caption placement is described in section 3.10.

Figure 1.1 and 1.2 are examples of referenced figures. Figures can be referenced in the text by referencing their label. To do this insert a label in the caption using the menu Insert > Label or the toolbar button . You can now refer to the label using the menu Insert > Cross reference or the toolbar button . It is important to use references to floats, rather than using vague references like "the figure above", because LaTeX will reposition the floats in the final document and it might not be "above" at all.

Referencing is explained in detail in section 3.4.

Normally only one image is inserted to a figure float, but sometimes you might want to use two images with separate subcaptions. This can be done by inserting image floats into existing image floats. Note that only the main caption of the float is added to the List of Figures. Figure 1.3 is an example of a figure float with two images set side by side. You can also set the images one below the other. Figure 1.3a and 1.3b are the subfigures.

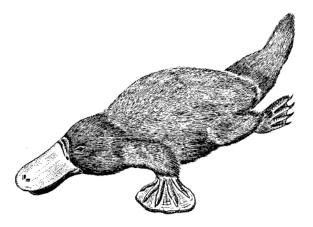


Figure 1.1.: A severely distorted platypus in a float.

Figure 1.2.: M.C. Escher on acid.



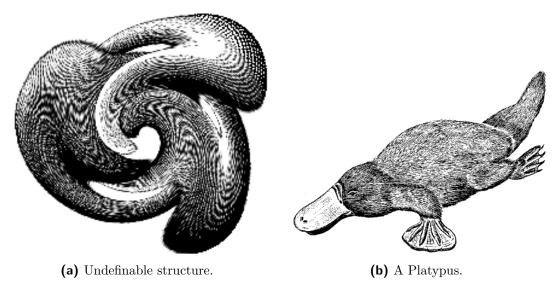


Figure 1.3.: Two distorted images. Both images are in the image settings group named "distorted".

1.3. Image Formats

You can insert images in any known file format. But as explained in appendix B, each output document format allows only a few image formats. LyX uses therefore the program ImageMagick in the background to convert the images to the right format. To increase your work flow by avoiding these conversions in the background, you could choose to use only the image formats that can directly be embedded in the output file format. The output file formats are explained in appendix B.

Similar to fonts there are two types of image formats:

Bitmap images consist of pixel values, often in a compressed form. They are therefore not fully scalable and look pixelated in large zooms. Well-known bitmap image formats are "Graphics Interchange Format" (GIF, file extension ".gif"), "Portable Network Graphics" (PNG, file extension ".png"), and "Joint Photographic Experts Group" (JPG, file extension ".jpg" or ".jpeg").

Vector images consist of vectors and can therefore be scaled to any size without data loss. The scaling ability is necessary if you want to create presentations, because presentations are always scaled by the video projector. Scaling is also useful for online documents to let the user zoom into diagrams.

Well-known scalable image formats are "Scalable Vector Graphics" (SVG, file extension ".svg"), "Encapsulated PostScript" (EPS, file extension ".eps"), "Portable Document Format" (PDF, file extension ".pdf"), and "Windows Metafile" (WMF, file extension ".wmf"). We wrote "can be", because you can convert any bitmap image to a PDF or EPS-image and the result will still be a bitmap image. In such cases only a header with the image properties is added to the original image². The PDF-files generated by Adobe Photoshop are for example bitmap images.

Normally it is not possible to convert a bitmap image into a scalable one, only vice versa. Only the image formats PDF and EPS can directly be embedded to PDF and PostScript output files, respectively. SVG and WMF-images are recalculated to bitmaps when the output file is generated because there is currently no adequate WMF/SVG→PDF/EPS converter available.

²In the case of PDF, the original image is additionally compressed.

2. Tables

2.1. Introduction

You can insert a table using either the toolbar button or the menu Insert Table. The toolbar button offers you a graphical selection: move the mouse to set the column/row number of the table that should be created and then press a mouse button. When you use the menu to create a table, a dialog will appear, asking you for the number of rows and columns.

The default table has lines around any cell and the first row appears separated from the rest of the table. This separation occurs due to a double line: The cells of the first row have a line below them and the cells of the second row have a line above them. Here is an example table:

	1	2	3
A			
В			
С			

2.2. Table Dialog

You can alter a table by clicking on it with the right mouse button, which brings up the table dialog. Here you can adjust the settings of that cell and row/column respectively where the cursor is currently placed. Most of the dialog options also work on selections. This means if you select more cells, columns or rows, the action is done for the whole selection. Note that there is a difference between selecting the contents of the cell, and the cell itself.

With the dialog option Immediate Apply every change you make in the dialog is directly applied. If you move the cursor to another table cell the dialog will then also be updated with the parameters of the new cell. If you change length values in the dialog you must press return to get the change applied.

You can alter tables with the following tabs of the table dialog:

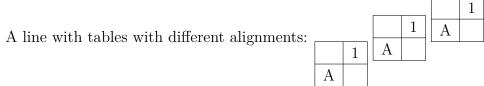
Table Settings Here you can set the table width, and the horizontal alignment and the width of the current column. The alignment At Decimal Separator is described in section 2.13.2. When you have set a width you can also adjust the

vertical alignment of the current row. A given width will allow the cell to have line breaks and multiple paragraphs of text, see section 2.8.1. If you set no width, the column is as wide as the content of its widest cell.

Furthermore, you can mark one or multiple cells of one row as a multicolumn cell, see section 2.8.2 or the cells of one column as multirow cell, see section 2.8.3. The rotate check boxes rotate the current cell, a selection, or the whole table counter-clockwise by 90°. The rotation is not shown within LyX, only in the output.

Note: Not all DVI-viewers are able to display rotations.

The table-wide vertical alignment is used for tables within text lines:



It is also possible to enter a LaTeX-argument which is needed for special table formattings, see section 2.8.2.2 and 2.11.

Borders In this tab you can add and delete border lines for the current row/column. Using the style option Formal will convert the table to a formal table as described in section 2.9.

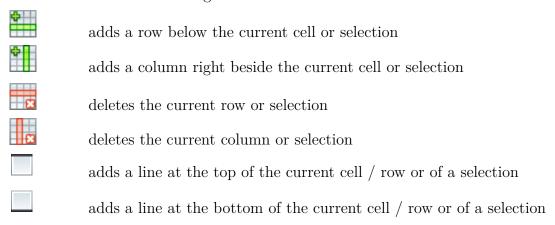
You can also add space here to table rows as described in section 2.13.1.

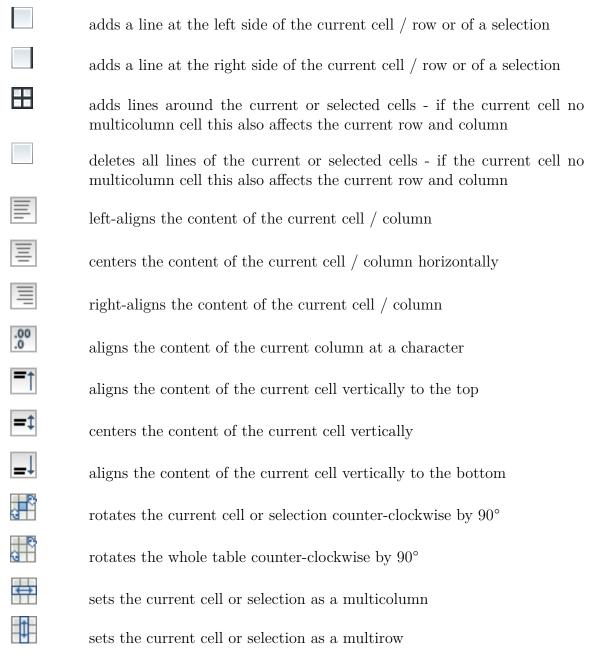
Longtable This tab is to make a table a so called "longtable" that can run over several pages. Sections 2.6 and 2.7 describe the longtable features in detail.

2.3. Table Toolbar

The table toolbar is an alternative to the table dialog to be able to alter tables faster. It should normally appear at the bottom of LyX's main window when the cursor is inside a table. You can alternatively switch it on to appear always, by right-clicking in LyX's main menu bar.

The toolbar has the following icons:





Note: For the output the vertical alignment of the first cell in a row is used for all following cells in the row.

2.4. Edit Table Menu

In addition to the table dialog and toolbar, the menu Edit > Table allows you to add and delete border lines for the current row/column and to set the current selection as multicolumn. The menu is only available when the cursor is inside a table.

Table 2.1.: A table float.

1	2	3
Joe	Mary	Ted
$\int x^2 dx$	$\left[\begin{array}{cc} a & b \\ c & d \end{array}\right]$	1 + 1 = 2

2.5. Table Floats

For general explanations about floats, have a look at section 3.1.

Table floats can be inserted using the menu | Insert ▷ Float ▷ Table or the toolbar button

The float appears as a collapsible box with a caption that has the label "Table #:" (# is the actual table number). You can insert tables in the float above or below the caption.

Table 2.1 is an example table within a table float.

Having the caption above the table is the common rule that is unfortunately not supported in LaTeX's standard classes. This means that, if you are using the document classes article, book, letter, or report, there will be no space between the caption and the table. To insert the needed space, add the following option to the load command of the LaTeX-package caption in your document preamble¹:

tableposition=top

The package **caption**, which is described in section 3.9, is used to adjust the caption format.

Tables can be cross-referenced in the text by referencing their label. To do this insert a label in the caption using the menu $| \text{Insert} \rangle | \text{Label} |$ or the toolbar button | | | | can now refer to the label using the menu | | | | Cross reference or the toolbar button | | | |

Referencing is explained in detail in section 3.4.

2.6. Longtables

If the table is too long to fit on one page, you can use the option Use long table in the tab Longtable of the table dialog to split the table automatically over more pages. Doing this enables the following options:

¹For more information have a look at section 3.10.

Header: The current row is defined to be a header row that appears on all pages of the longtable; except for the first page, if First header is defined. This is therefore called the main header.

First header: The current row is defined to be a header row that appears on the first page of the longtable.

Footer: The current row is defined to be a footer row that appears on all pages of the longtable; except for the last page, if Last footer is defined.

Last footer: The current row is defined to be a footer row that appears on the last page of the longtable.

Caption: The current row contains the table caption. The row is reset as single column and a caption is inserted. More about longtable captions is explained in sec. 2.6.3.

You can also specify a row where the table is split. See the following longtable to see how it works:

Example Phone List (ignore the names)			
NAME	TEL.		
Annovi	Silvia	111	
Bertoli	Stefano	111	
Bozzi	Walter	111	
Cachia	Maria	111	
Cachia	Maurizio	111	
Cinquemani	Giusi	111	
Colin	Bernard	111	
Concli	Gianfranco	111	
Dal Bosco	Carolina	111	
Dalpiaz	Annamaria	111	
Feliciello	Domenico	111	
Focarelli	Paola	111	
Galletti	Oreste	111	
Gasparini	Franca	111	
Rizzardi	Paola	111	
Lassini	Giancarlo	111	
Malfatti	Luciano	111	
Malfatti	Valeriano	111	
Meneguzzo	Roberto	111	
Mezzadra	Roberto	111	
Pirpamer	Erich	111	

continued on next page

Example Phone List				
NAME	NAME TEL.			
Pochiesa	Paolo	111, 222		
Radina	Claudio	111		
Stuffer	Oskar	111		
Tacchelli	Ugo	111		
Tezzele	Margit	111		
Unterkalmsteiner	Frieda	111		
Vieider	Hilde	111		
Vigna	Jürgen	111		
Weber	Maurizio	111		
Winkler	Franz	111		
Annovi	Silvia	555		
Bertoli	Stefano	555		
Bozzi	Walter	555		
Cachia	Maria	555		
Cachia	Maurizio	555		
Cinquemani	Giusi	555		
Colin	Bernard	555		
Concli	Gianfranco	555		
Dal Bosco	Carolina	555		
Dalpiaz	Annamaria	555		
Feliciello	Domenico	555		
Focarelli	Paola	555		
Galletti	Oreste	555		
Gasparini	Franca	555		
Rizzardi	Paola	555		
Lassini	Giancarlo	555		
Malfatti	Luciano	555		
Malfatti	Valeriano	555		
Meneguzzo	Roberto	555		
Mezzadra	Roberto	555		
Pirpamer	Erich	555		
Pochiesa	Paolo	555, 222		
Radina	Claudio	555		
Stuffer	Oskar	555		

continued on next page

Example Phone List			
NAME	TEL.		
Tacchelli	Ugo	555	
Tezzele	Margit	555	
Unterkalmsteiner	Frieda	555	
Vieider	Hilde	555	
Vigna	Jürgen	999	
Weber	Maurizio	555	
Winkler	Franz	555	

end

2.6.1. Footnotes in Longtables

Footnotes can be inserted to every longtable cell. They appear at the bottom of the page where the table cell with the footnote appears. Table 2.6 has for example a footnote.

2.6.2. Longtable Alignment

The horizontal alignment of longtables can be set in the table settings dialog. For left- and right-alignment the table will be directly at the page border. To add space between the table and the border one has to set the alignment to center and change the value of the LATEX-lengths \LTleft or \LTright by inserting this line as TEX-Code before the longtable:

\setlength{\LTleft}{value}

The value can have any of the units listed in Table A.1. $\$ LTleft controls the horizontal distance from the left page border to the longtable, $\$ LTright the distance from the right side. The default value for both lengths is $\$ fill, which is in this case the same as an horizontal fill in LyX.

The following longtable was centered and \LTleft set to 0.1\columnwidth:

1	2	3	4	5
asd	S	S	S	asd
asd	S	S	S	asd
asd	S	S	S	asd
asd	asd	asd	asd	asd

2.6.3. Longtable Captions

A longtable cannot be put into a table float because floats can only be on one page. But the caption environment of floats can also be used for longtables when you use the longtable option Caption as described in sec. 2.6. Only one table row can contain the caption.

Here is a short longtable to see how it works:

1 2 3 4 5 asd asd \mathbf{S} asd asd asd asd \mathbf{S} asd asd asd asd asd

Table 2.2.: Longtable with caption

Note 1: The table number is increased for every longtable, even if you did not set a caption for it. For this reason you could have the case that e.g. Table 2.4 follows Table 2.1 in the list of tables if there are two longtables without captions. To avoid this you can add the following command in TEX-Code after every longtable without a caption:

\addtocounter{table}{-1}

This is not needed when none of your longtables has a caption and you add the following code to the document preamble:

Note 2: If you are using **hyperref** in the PDF Properties of the Document Settings dialog to link cross-references, the link to a longtable caption will always point to the beginning of the document.

2.6.3.1. References to Longtables

Table 2.3.: Referenced longtable

1	2	3	4	5
asd	S	S	S	asd
asd	S	S	S	asd
asd	s	s	s	asd
asd	sad	asd	asd	asd

To reference a longtable, insert a label into the caption.

This is a reference to Table 2.3.

The caption layout can be set together with all other captions of your document using the LATEX-package **caption**, see section 3.9.

2.6.3.2. Caption Width

The maximal width of caption lines is defined by the length \LTcapwidth. Its default value is 4 in. To change it add the following command to your document preamble or as TEX-Code into your document before the longtable that should be affected

$\left\langle LTcapwidth \right\rangle$

where the width could have one of the units listed in appendix A.

The following tables show the difference:

Table 2.4.: long full title with default width long full title with default width long full title with default width

1	2	3	4	5
asd	S	S	S	asd
asd	S	S	S	asd
asd	S	S	S	asd
asd	sad	asd	asd	asd

Table 2.5.: long full title with width set to 5 cm long full title with width set to 5 cm long full title with width set to 5 cm

1	2	3	4	5
asd	S	S	S	asd
asd	S	S	S	asd
asd	S	S	S	asd
asd	sad	asd	asd	asd

Note: When the LaTeX-package caption is used, as in this document, the full page width is used for the caption when you use the default value of 4 in for \LTcapwidth. To get in this case exactly a 4 in wide caption, you can either use a value slightly different from 4.0 in, e. g. 3.99 in, or the LaTeX-command \captionsetup{width=value} that is provided by the caption-package.

2.6.3.3. Different Captions for Table Pages

When the table captions for the following pages should differ from the one of the first table page, insert a caption with the T_FX-Code command

$\color{caption*{caption text}}\%$

in a dummy caption row that is marked as a header. Table 2.6 is an example of a longtable with different heading where the second caption doesn't include the table number.

Table 2.6.: Example Phone List

Example Phone List (ignore the names)			
NAME		TEL.	
Annovi	Silvia	111	
Bertoli	Stefano	111	
Bozzi	Walter	111	
Cachia	Maria	111	
Cachia	Maurizio	111	
Cinquemani	Giusi	111	
Colin	Bernard	111	
Concli	Gianfranco	111	
Dal Bosco	Carolina	111	
Dalpiaz	Annamaria	111	
Feliciello	Domenico	111	
Focarelli	Paola	111	
Galletti	Oreste	111	
Gasparini	Franca	111	
${f Rizzardi^2}$	Paola	111	
Lassini	Giancarlo	111	
Malfatti	Luciano	111	
Malfatti	Valeriano	111	

continued on next page

 $^{^2}$ Example footnote

Continued Example Phone List

Example	Phone List		
NAME TEL.			
Meneguzzo	Roberto	111	
Mezzadra	Roberto	111	
Pirpamer	Erich	111	
Pochiesa	Paolo	111, 222	
Radina	Claudio	111	
Stuffer	Oskar	111	
Tacchelli	Ugo	111	
Tezzele	Margit	111	
Unterkalmsteiner	Frieda	111	
Vieider	Hilde	111	
Vigna	Jürgen	111	
Weber	Maurizio	111	
Winkler	Franz	111	
Annovi	Silvia	555	
Bertoli	Stefano	555	
Bozzi	Walter	555	
Cachia	Maria	555	
Cachia	Maurizio	555	
Cinquemani	Giusi	555	
Colin	Bernard	555	
Concli	Gianfranco	555	
Dal Bosco	Carolina	555	
Dalpiaz	Annamaria	555	
Feliciello	Domenico	555	
Focarelli	Paola	555	
Galletti	Oreste	555	
Gasparini	Franca	555	
Rizzardi	Paola	555	
Lassini	Giancarlo	555	
Malfatti	Luciano	555	
Malfatti	Valeriano	555	
Meneguzzo	Roberto	555	

continued on next page

Continued Example Phone List

Example Phone List			
NAME			
NAME	E	$\mathbf{TEL}.$	

2.7. Special Longtable Issues

2.7.1. Longtable Calculation

LATEX calculates the height of table pages and their page breaks using so called chunks. Chunks are parts of tables that held at the same time in LATEX's memory. The default value was historically set to only 20 table rows. If you are using longtables with many pages this may slow down the creation of your document. You can safely increase the chunk size to values of 100-1000 by adding this command line to your document preamble:

\setcounter{LTchunksize}{100}

2.7.2. Floats and Longtables

There might be problems when a float appears on the same page where a longtable starts. To avoid such a situation, insert a "clear page" (menu Insert > Formatting > Clear Page) before your longtable.

2.7.3. Forced Page Breaks

By default tables are only broken between rows. If you have a cell with multiples lines and want to have a page break within the cell, insert the new line command "\\" as TEX-Code at the point of the cell where it can be broken. Before the \\ command you have to insert in TEX-Code as many "&" characters as the number of the following table columns. The & is the character to separate table cells. Write in TEX-Code after each & the content of the corresponding following cell and delete the content of these cells.

After the \\ command, insert as many & characters as the number of table columns before the current column. In Table 2.7 the cell that should be broken is in the second column followed by another column. Therefore the following command was inserted in the cell as TFX-Code after "Castelchiodato,":

& 111\\ \newpage &

The "111" in the third column of the row was deleted. \newpage is only needed when a page break should definitely occur at this position, otherwise it would be a conditional break. If your footer row of the longtable has for a certain reason no upper line but you would have a horizontal line where the cell is broken, use this command instead:

When the cell to be broken is in the last column, the command

$\left\{ \right\}$

must be inserted as TeX-Code at the beginning of the cell. This ensures that the part of the cell that will be displayed on the new page appears with the full width.

Table 2.7.: Table with forced page break in table cell

Example Phone List (ignore the names)			
N.	AME	TEL.	
Annovi	Silvia	111	
Bertoli	Stefano	111	
Bozzi	Walter	111	
Cachia	Maria	111	
Cachia	Maurizio	111	
Cinquemani	Giusi	111	
Colin	Bernard	111	
Concli	Gianfranco	111	
Dal Bosco	Carolina	111	
Dalpiaz	Annamaria	111	
Feliciello	Domenico	111	
Focarelli	Paola	111	
Galletti	Oreste	111	
Gasparini	Franca	111	
Lassini	Giancarlo	111	
Malfatti	Luciano	111	
Malfatti	Valeriano	111	
Meneguzzo	Roberto	111	
Mezzadra	Roberto	111	
Pirpamer	Erich	111	

continued on next page

Continued Example Phone List

Ex		
]	TEL.	
Pochiesa	Paolo	111, 222
Radina	Claudio	111
Rizzardi	Paolo, 11. Fürst	111
	von	
	Montecompatri,	
	11. Fürst von	
	Sulmona und	
	Vivaro, 10.	
	Fürst von	
	Rossano, 5.	
	Herzog von	
	Canemorte, 11.	
	Herzog von	
	Palombara, 5.	
	Herzog von	
	Castelchiodato,	

continued on next page

Continued Example Phone List

Examp	le Phone List	
NAME		TEL.
	11. Herzog von	
	Poggionativo,	
	11. Markis von	
	Mentana,	
	Norma,	
	Civitella,	
	Pratica,	
	Moricone und	
	Percille, 11.	
	Graf von	
	Valinfreda, 11.	
	Baron von	
	Cropalati, 11.	
	Herr von	
	Scarpa,	
	Edelmann von	
	Rom, Patrizier	
	von Venedig,	
	Neapel und	
	Genua	
Stuffer	Oskar	111
Tacchelli	Ugo	111
Tezzele	Margit	111
Unterkalmsteiner	Frieda	111
Vieider	Hilde	111
Vigna	Jürgen	111
Weber	Maurizio	111
Winkler	Franz	111

2.8. Multiple Lines, Columns and Rows

2.8.1. Multiple Lines in Table Cells

Table 2.8.: Table with multiple lines in cells

multiple lines	b	С
d	е	f
g	h	i

Setting a fixed width for a column enables you to enter text as a paragraph with multiple lines and hyphenation.

To produce Table 2.8, create a 3×3 table, mark the first cell and right-click on it. In the appearing table dialog we set a cell width of $2.5\,\mathrm{cm}$ and choose centered for the vertical and horizontal alignment. The vertical alignment is used for all cells of the row. As our text is smaller than $2.5\,\mathrm{cm}$, only one line will appear. To get two lines, a justified line break (shortcut Ctrl+Shift+Return) was added. If the text is wider than the set cell width, it will automatically be broken to several lines.

If you have a long word in a cell with a fixed width, it cannot be hyphenated by LaTeX if it is the first entry. Therefore you need to insert something to prevent the word not being the first entry. So add a horizontal space of 0 pt before the word. As the space is zero, it doesn't change the output. Table 2.9 shows the effect.

Table 2.9.: Table with and without hyphenation

verylongtablece	ellbwo	ord
d	е	f
g	h	i

very- longtablecell- word	b	с
d	е	f
g	h	i

2.8.2. Multicolumns

2.8.2.1. Multicolumn Basics

To merge cells over multiple columns, select as many cells within a row as you want to merge and use either the table-toolbar button \blacksquare , or the menu Edit \triangleright Table \triangleright

Multicolumn, or right click on the marked cells and choose Multicolumn in the context menu.

Multicolumns have there own cell settings. That means changing cell borders, cell alignment, and the width only affects the multicolumn. Here is an example table with a multicolumn cell in the first row and one in the last row without the upper border:

abc	def	jkl	
A	В	С	D
1	2	3	4

2.8.2.2. Multicolumn Calculations

LyX supports multicolumns directly, but we have to take account of the cell width of the columns spanned by the multicolumn cell.

Table 2.10.: Table with centered multicolumn text above two columns that have exactly half the width of the multicolumn cell

multip multic	с	
d	е	f
g	h	i

To create for example Table 2.10, mark the first two cells in the first row of a 3×3 table and right-click on them. Now choose for this cell *multicolumn*, *centered alignment* and a width of 2.5 cm in the table dialog. The merged columns should have exactly half the width of the multicolumn cell, so that you would set a width of 1.25 cm for the first column. The second column has then automatically a width of 1.25 cm (multicolumn width - width of first column). This was done for Table 2.11.

You can see that the first column is not half the width of the multicolumn cell, it is a bit bigger. The reason is that the specified width of a cell W_g is not its total width

Table 2.11.: Table where the spanned table columns are not exactly half the width of the multicolumn cell

multiple	С	
multico		
d e		f
g	h	i

 W_{tot} because a cell is always a bit larger than specified. Appendix D explains this in detail.

The width W_{gn} which the user needs to set when n columns are spanned can be calculated, so that each column has a total width of $W_{\text{tot multicolumn}}/n$:

$$W_{qn} = (W_{q \text{ multicolumn}} + (1 - n) \cdot (12.4 \text{ pt}))/n$$
 (2.1)

In our case we have n=2, $W_{g \text{ multicolumn}}=2.5 \text{ cm}$ and the default values for the lengths, so that equation 2.1 becomes

$$W_{a2} = 1.25 \,\mathrm{cm} - 6.2 \,\mathrm{pt} \tag{2.2}$$

To enable calculations in LaTeX, the LaTeX-package calc must be loaded with the document preamble line

\usepackage{calc}

LyX does not allow you to calculate lengths in the Width field of the table dialog. Therefore you have to format the column by inserting a LaTeX-argument in the dialog. Here is an overview about the arguments:

- p{width} creates cell with a fixed width, its text is vertically top-aligned
- m{width} creates cell with a fixed width, its text is vertically centered
- **b{width}** creates cell with a fixed width, its text is vertically bottom-aligned

By entering a LaTeX-argument, all cell settings set in the table dialog are overwritten.

Note: Due to a bug, L_YX shows the overwritten settings anyway.

As the text should be horizontally centered, the command \centering is added. You can now enter the following LaTeX-argument for the first spanned column:

$>{\text{centering}} m{1.25 \text{cm}-6.2 \text{pt}}$

The command >{ } means, that the commands inside the braces are applied before the cell is created.

Although we have chosen centered alignment for the text of the multicolumn cell, it is still left aligned. This is because LyX only applies the alignment to single columns. So for the multicolumn cell we have to use the LaTeX-argument

>{\centering}m{2.5cm}

2.8.3. Multirows

To merge cells over multiple rows, select as many cells within a column as you want to merge and use either the table-toolbar button , or the menu Edit > Table > Multirow, or right click on the marked cells and choose Multirow in the context menu. Here is an example table with a multirow in the first column:

a long cell entry	b	c
multirow	е	f
muition	h	i

The width of multirow cells is set by setting the width and alignment for the whole column. The Vertical Offset shifts the content of the multirow up/down if the offset is positive/negative.

If the column of a multirow cell has no explicit width, the multirow cell inherits the alignment of the column. Otherwise it is by default left-aligned. To override the default, renew the command \multirowsetup with the command

\renewcommand{\multirowsetup}{\centering}

in the document preamble. Then all entries of multirow cells in the document are centered. If centering is only needed for several tables, you can renew the command in a TEX-Code box just before the table instead of the preamble. If the text should be right-aligned, replace \centering by \raggedleft. To return to left-alignment \raggedright is used.

This is an example table with a right-aligned multirow cell that has a vertical offset of -4 mm and is in a 3 cm wide column:

a long cell entry	b	С
t	n	m
	е	f
multirow	h	i

To start a new line in a multirow you can use a forced line break (shortcut Ctrl+Return) but this will not respect the cell lines as demonstrated in this table:

aaa	ccc
aaa	ddd
wrong cell bbb	eee

Therefore be careful with forced line breaks.

2.8.4. Cells with diagonal line(s)

To tell the reader what is meant by column and row headings in a table, it is helpful to split the first cell of the table by one or two diagonal lines. This can be achieved by loading the LaTeX-package diagbox in the document preamble. The package provides the command \diagbox that is inserted as TeX-Code and that can take 2 or 3 arguments:

\diagbox[options]{lower left}{upper right} \diagbox[options]{lower left}{upper left}{upper right}

The first scheme divides the cell by a single diagonal line and the arguments are placed below and above this line. The second scheme divides the cell by 2 lines.

Here is an example table where $\backslash diagbox$ is used in the 2-argument scheme in the first cell:

Parameter Name	Thickness in nm	Transparency in %	Hardness in MPa
Perfect Green	45	80	504
Dark Multi-P	60	72	982
Crystal Clear Pro	18	86	374

The 3-argument scheme is for example useful for cross-tables of sports leagues or distances:

Result Team away Team home	Tigers	Panthers	Falcons
Tigers	_	1:3	0:1
Panthers	3:1		0:0
Falcons	1:0	0:0	

For larger cross-tables one might use split cells in 2 or every corner of the table like in this example:

Result Team away				Team home Result
	Tigers	Panthers	Falcons	
Team home				Team away
Tigers		1:3	0:1	Tigers
Panthers	3:1		0:0	Panthers
Falcons	1:0	0:0	_	Falcons
Team home				Team away
	Tigers	Panthers	Falcons	
Result Team away				Team home Result

To rotate the diagonal lines, the command option **dir=direction** is used. *direction* is either **NE**, **DE**, **SW** or **NW** and represent a point of a compass. **SW** is for example the south-west corner. Thus in the lower left cell of the above table the command

is used. If no direction is given, it will be NW.

The necessary width of split cells is automatically calculated. Thus if you set a fixed column width smaller than the calculated one, the cell's content will protrude the cell borders:

Para Name	neter Thickness in nm
Perfect Green	45

If you need a certain width for columns with a split cell, use the command option $\mathbf{width} = \mathbf{3cm}$ (replace '3cm' by the width you need). In the following table the width of the first column is set to 4cm. For $\backslash \mathbf{diagbox}$ a width of 4cm + 2 $\backslash \mathbf{tabcolsep}$ is necessary because the overall width is the width for the text (in this case the 4cm) plus two times the separation of the text and the cell border. The calculation of the width cannot be done in the command option of $\backslash \mathbf{diagbox}$ so one needs to create a new length which can be used later. This is done with the TeX-Code commands

$$\label{linear_constraints} $$\left(\frac{\text{diagtest}}{4cm+2\cdot 2}\right)$$$

To enable calculations in LaTeX one needs to load the package **calc** in the document preamble.

In this table you can now use the command

$$\displaystyle \frac{\dot A}{B}$$

in the first cell:

A B	Thickness in nm
Perfect Green	45

Note that the split cell needs to be the widest one in the column. Otherwise the length of the diagonal line cannot be calculated correctly like in this table:

A B	Thickness in nm
Perfect Green	45

In this case use the **width** option of the **\diagbox** command. It is then not necessary to add 2\tabcolsep because the cell width is now the width of the column. In this table a width of 3 cm is used:

B A	Thickness in nm
Perfect Green	45

For multiple text lines in split cells one needs some extra height to fit the text to the cell. This can be achieved with the \diagbox option height=3cm (replace '3cm' by the height you need). In the following table the command

$$\displaystyle \frac{\diagbox[width=3cm,height=1.4cm]{A\B}{C\D}}$$

is used in the first cell. The command $\setminus \setminus$ creates hereby the line break.³

A C D D	Thickness in nm
Perfect Green	45

For more info about the LaTeX-package diagbox, see its documentation, [7].

2.9. Formal Tables

Tables are often typeset in books similar to Table 2.12. This kind of tables is called "formal". To make a table a formal table use the option Formal in the Borders tab of the table dialog.

System Chip 1 Chip 2 Detector thickness in um 300 300 700

Edge angle in $^\circ$ 3.55 2.71 7.99 Spatial resolution in µm 4.2610.1710.56 MTF at f_{max} 0.530.370.39LSF-spatial resolution in µm 129.752.7550.78in % of pixel size 76.3 95.9 92.3

Table 2.12.: Example booktabs-table

Spaces to table rows can be added using the Borders tab of the table dialog as described in section 2.13.1.

Unlike normal tables, formal tables have no vertical table lines. The horizontal table lines can be set as for normal tables but they appear with different widths in the output:

³Breaking lines with Ctrl+Return is only possible when the column has a fixed width.

The first and the last table line have a default width of 0.08 em while the other lines have a default width of 0.05 em.

The default widths can be changed with the following preamble lines

This example is for the first line, the so called **toprule**. If you want to change the width for the last line, replace **toprule** by **bottomrule**. To change the width for the other lines replace **toprule** by **midrule**. You can use all units listed in appendix A to set the width.

Lines that do not span all table columns can be created by setting a table line for multicolumn cells. LyX will then internally use the command **\cmidrule** to create this line. Its full scheme is

\cmidrule[width](trim){startcol-endcol}

The options of \cmidrule are currently not supported by LyX so you have to use TEX-Code to be able to use them. \cmidrules can manually be created by inserting the command as TEX-Code as the first cell entry of the first cell of a row. The line is then drawn in the output above the current row.

The default for the width is $0.03\,\mathrm{em}$. Startcol is the number of the column where the line starts and endcol the column number where the line ends. The endcol always needs to be specified, also when the line should span only one column. The optional parameter trim could be either $l\{trimwidth\}$, or $r\{trimwidth\}$ where the trimwidth is also optional. Using for example the parameter $l\{2pt\}$ means that the line is trimmed from its left end by 2 pt. If you don't specify the trimwidth the lines are trimmed by the default of $0.5\,\mathrm{em}$.

Table 2.12 was created using the commands

$\operatorname{cmidrule}(r){2-2}\operatorname{cmidrule}(l){3-4}$

at the beginning of the second row and

$$\c (l{10pt}){1-1}$$

in the sixth row.

You might want to have overlapping \cmidrules as in in Table 2.13. This can be achieved with the TEX-Code command

\morecmidrules

The command that was used for the second row of Table 2.13 is

$\cmidrule(r){2-2}\cmidrule(l){3-4}\morecmidrules\cmidrule{2-4}$

The command for the sixth row is

$\mbox{midrule}\mbox{midrule}{3-4}$

If you are in any way not satisfied with the border line spacing, you can use the following command to produce lines that span over all table columns:

\specialrule{width}{space above}{space below}

For more information about these features, refer to the manual of the LATEX-package **booktabs** [5].

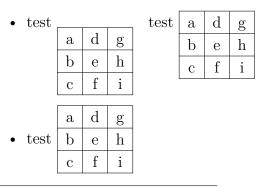
System Chip 1 Chip 2 Detector thickness in µm 300 300 700 Edge angle in $^{\circ}$ 3.55 2.71 7.99 Spatial resolution in µm 4.2610.17 10.56 MTF at f_{max} 0.370.530.39LSF-spatial resolution in µm 129.750.78 52.75in % of pixel size 76.3 95.9 92.3

Table 2.13.: Special booktabs-table

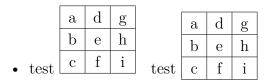
2.10. Vertical Table Alignment

To align tables vertically in a text line, the table must be inside a box. The box can then be vertically aligned as described in section 5.2.

In the following example the tables are inside a minipage⁴ box that has a width of $15 \operatorname{col}\%$:



⁴Minipages are described in section 5.4.



As you will see, the content of the first and last table row is not correctly aligned. To get this alignment, the minipage box must be set into a raisebox⁵. In the example above the second table in the first item is aligned using the T_FX-Code-command

$\rack{0.85\baselineskip}{}$

before the box. After the box the closing brace } is inserted as TEX-Code. For the second table in the last item the command

$$\rackled -0.32 \baselineskip$$
 {

is used.

Note: The alignment of the table row content to the surrounding text line is not exact. The required value for the **\raisebox** command for this alignment depends on the document font, the font size, and the table line thickness.

2.11. Colored Tables

2.11.1. Colored Cells

Table 2.14.: Table colored without using the package **colortbl**

a	b	c
d	e	f
g	h	i

If you only need colored text, mark the cells and choose a color in the menu Edit > Text Style. This was used to create Table 2.14. In any other case you have to use the LaTeX-package colortbl.

To create colored tables, colortbl must be loaded in the preamble with the line

\usepackage{colortbl}

The color of a column is adjusted with the command

\columncolor{name of color}

inside the command >{}. More about the command >{} is contained in section 2.8.2.2.

⁵Raiseboxes are described in section 5.6.2.

The following color names are predefined:

red, green, yellow, blue, cyan, magenta, black and white

If you add the options

usenames, dvipsnames

to the document class options in the document settings, you can additionally use further 61 colors. These colors are listed in appendix C. One of these colors, Maroon, is used as example in Table 2.15.

You can also define your own color with the command

$\define color {color name} {color model} {color values}$

The color model can be

cmyk: cyan, magenta, yellow, black

rgb: red, green blue

gray gray

and the color values are comma separated numbers between 0 and 1 describing the factor for the corresponding color of the color model.

You can e.g. define the color "darkgreen" in the preamble with

$\definecolor{darkgreen}{cmyk}{0.5, 0, 1, 0.5}$

and the color "lightgray" with

\definecolor{lightgray}{gray}{0.8}

Lines are colored with the command

\rowcolor{name of color}

and cells are colored with the command

\cellcolor{name of color}

Both commands are inserted at the beginning of a cell as T_FX-Code.

To color characters in the table, mark the cells and use the LyX menu Edit \triangleright Text Style. If a cell contains T_EX-Code mark only the characters, otherwise the colored T_EX-Code will cause L^AT_EX-errors.

Note: Not all DVI-viewers are able to display self-defined colors.

To create Table 2.15 do the following: The color of the first column should be *dark-qreen*. So insert

>{\columncolor{darkgreen}\centering}c

as LaTeX-argument for this column. The first row should be light blue, therefore the TeX-Code command

\rowcolor{cyan}

is inserted to the first cell of this row. Note that this overwrites the column color for the first cell. The last cell of the last row is colored maroon by inserting the T_EX -Code command

\cellcolor{Maroon}

The characters could now be colored using the menu Edit > Text Style.

Table 2.15.: Table colored using the package **colortbl**



2.11.2. Colored Lines

As described in section 2.13.4, the line thickness for all lines in a table can be adjusted with the length \arrayrulewidth. It is set to 1.5 pt for all tables of this section.

To color vertical lines for example with green, create the following column format in the document preamble, according to the description in section 2.13.3:

\newcolumntype{W}{!{\color{green}\vline}}

For Table 2.16 the LATEX-argument **WcW** was used for the last column and **Wc** for the other columns.

If you want to have several colors, define more column formats.

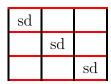
Table 2.16.: Table with colored vertical lines

sd		
	sd	
		sd

To color horizontal lines for example with red, as in Table 2.17, insert these commands in TeX-Code before the table or table float:

```
\label{line} $$\operatorname{\operatorname{line}} {\operatorname{\operatorname{line}}} $$ {\operatorname{\operatorname{line}} \operatorname{\operatorname{line}} $$ {\operatorname{\operatorname{line}} \operatorname{\operatorname{line}}} $$
```

Table 2.17.: Table with colored horizontal lines



To return to the default line color black, insert this command in TEX-Code after the table or table float:

\renewcommand{\hline}{\myHlineC}

Table 2.18 is an example with colored vertical and horizontal lines.

Table 2.18.: Table with colored lines



2.12. Table Width Calculation

For wide tables it is sometimes difficult to assure that the table does not protrude over the page margin. Setting a fixed width for every column of the table is the solution, but what amount of space is needed for each column?

The table width W_{table} can be calculated: Every column has the width of the specified column width W_{column} (that the content of the column can consume) plus two times the separation between the column content and the column border (LATEX length \tabcolsep, default 6 pt) plus the width of a border line (LATEX length \arrayrulewidth, default 0.4 pt): So if all n columns have the same width, the table width is

$$W_{\text{table}} = n \left(W_{\text{column}} + 2 \setminus \text{tabcolsep} + \text{varrayrulewidth} \right) + \text{varrayrulewidth}$$
 (2.3)

The available width for a table is the space between the page margins or the width of a text column (for a two-column document) (LaTeX length \c olumnwidth). If all table columns should have the same width and $W_{\rm table}$ should be 1 \columnwidth, $W_{\rm column}$ can easily be calculated.

To be able to perform calculations you need to load the LATEX-package **calc** in the document preamble. To set the width in the table dialog you have to use the field LATEX argument. The command scheme for this field is the same that is explained in

section 2.8.2.2. For a table with 5 columns with an uniform width and centered text, enter there for each column the command

$>{\text{centering}}p{(1\text{columnwidth-}62.4pt)/5}$

For a table with 5 columns where 2 should have 0.75 times the width than the 3 others, the calculation is

In the table therefore the command

$>{\operatorname{\operatorname{long}}}p{(1\operatorname{\operatorname{long}})/\operatorname{\operatorname{long}}}$

is used for the wider columns and

$$>{\operatorname{\operatorname{long}}_{1 \leq 0.75}}$$

for the smaller ones:

1	2	3	4	5
111111 1111111		2222 22222		333333 333333
111111		222222		333333 33333
111111111		22222222		3333333 333
11111 11111		2222222 22		
1111		22222		

2.13. Table Customization

2.13.1. Row Spacing

You can add vertical space to table rows in the Borders tab of the table dialog. You find there three possibilities:

Top of row will add space above the characters of the table row. If the table is a formal table⁶ LyX will insert as default 0.5 em space. For normal tables the inserted space will unfortunately destroy the vertical table lines as in the following table:

A	
3 mm space top of row	V
С	

⁶Formal tables are explained in section 2.9.

So inserting space in the top of row for normal tables is only useful when you don't have vertical lines.

Bottom of row will add space below the characters of the table row. If the table is a formal table LyX will insert as default 0.5 em space, for normal tables the default size is 2 pt.

Between rows adds space between the current and the following row. If the table is a formal table LyX will insert as default 0.5 em space. For normal tables the inserted space will unfortunately destroy the vertical table lines as in the following table:

A
$\downarrow 3\mathrm{mm}$ space between row \downarrow
\uparrow 3 mm space between row \uparrow

So inserting space between rows for normal tables is only useful when you don't have vertical lines.

When you want to add extra height to all cells of all tables, you can do this with the following preamble lines:

```
\@ifundefined{extrarowheight}
    {\usepackage{array}}{}
\setlength{\extrarowheight}{height}
```

But this has the disadvantage that the cell texts are no longer exactly vertically centered. (The package **array** will be loaded automatically by LyX when you use self defined table formats. To avoid that it being loaded twice the command \@ifundefined is used in the above command.)

If you are using font sizes larger than the normal size, the table borders are often too close to the letters. This can be corrected by inserting the command \strut in TeX-Code at the beginning of a table row. Table 2.19 illustrates the effect.

2.13.2. Special Cell Alignment

Sometimes it looks better when the cell entries of a column are aligned with a special character, e. g. with the decimal separator as in Table 2.20. This alignment is achieved

by setting the cursor into the column and then either pressing the toolbar button or setting the alignment in the table settings to At Decimal Separator. The alignment character can be a character of your choice and is specified in the table settings.

For alignments at characters in formulas this method does not work because the field to specify the alignment character does not allow formulas. In this case one need

Table 2.19.: Vertical alignment of text with large font sizes.

Normal table.

Normal, g
Large
Larger
Largest
Huge
Huger

(b) Table using the command \strut.

Normal, g

Normal, g
Large
Larger
Largest
Huge
Huger

Table 2.20.: Table cells of a column aligned with the decimal separator.

heading
12.6
0.68
-123.0

to use the method from Table 2.21. This table was created with a 4×2 table. The heading is a centered multicolumn. The first column is right-aligned and contains the first part including the operator. The second column is left aligned and contains the rest. A small space was added at the beginning of each cell of the second column to get the space that is usually around operators. To omit the space that is normally between two table columns, the following LaTeX-argument was used for the second column:

@{}l

Table 2.22 shows some example alignments. For the alignment with the relation sign, a small space was added like for the second column of Table 2.21.

2.13.3. Customized Cell/Column Format

Calculating the required width for normal columns as described in section 2.12 or for spanned columns as described in section 2.8.2.2 is very annoying if you have several tables where a calculation is necessary. To make life easier, you can define a cell/column format in the preamble, that can be used in all tables of the document. The format is defined with the command

Table 2.21.: Table cells of a column aligned with the operators.

heading
$$12+6$$
 $0-68$
 $-123/0$

Table 2.22.: Several table cell alignments.

units	exponents	relations
12×24 bottles	10·10 ⁻¹⁷	$\Gamma(t) \propto \Upsilon(t)$
$1024 \times 768 \text{Pixels}$	$5.78 \cdot 10^7$	$A \neq B_{\text{red}}$
$32 \times 6 \mathrm{cm}$	$-33.5 \cdot 10^4$	$\sin(\alpha) \ge \sin(\beta)$

\newcolumntype{name of format}[number of arguments]{commands}

The format name may only consist of one letter. The letters b, c, l, m, p and r are predefined and cannot be used. But all letters are allowed as capitals.

For vertically and horizontally centered multicolumn cells with a fixed width you can define the cell format

where \hspace{0pt} avoids the problem of hyphenating the first word, as described in section 2.8.1. Now you can simply enter

M{width}

as LATEX-argument in the table dialog to create a multicolumn.

For cells spanned by a multicolumn cell, you can define the format

$$\label{eq:space_opt} $$ m\{(\#1+(2\tabcolsep+\arrayrulewidth)^*(1-\#2))/\#2\} $$$$

This format uses equation (2.1) to calculate the required width so that each spanned cell has the same width.

You can now enter

S{width of multicolumn cell}{number of spanned columns}

as LATEX-argument of the column.

For colored columns, you can define

The "c" at the end creates a column with a flexible width whose text is horizontally centered. You can now enter

K{color name}

as LATEX-argument.

To create Table 2.23 use the LATEX-arguments

M{2.5cm}

for the first column and the multicolumn,

$K{red}$

for the last column, and

$S{2.5cm}{2}$

for the cells in the second column.

Table 2.23.: Table using user-defined table formats

very- longtablecell- word	multip multic	le lines olumn	С
d	e	f	g
h	i	j	k

2.13.4. Line Thickness

The line thickness for all lines in a table can be adjusted with the length \arrayrulewidth. To set for example a line thickness of 1.5 pt, as in Table 2.24, insert the command

$\left\{ \left(-1.5pt \right) \right\}$

in TEX-Code before the table or table float. The changed thickness is valid for all subsequent tables. To use the default value again, set \arrayrulewidth to 0.4 pt in TEX-Code after the table or table float.

To set the line thickness to 1.5 pt only for horizontal lines, as in Table 2.25, insert these commands in T_FX-Code before the table or table float:

```
\left\myHline\hline
\renewcommand{\hline}
{\noalign{\global\arrayrulewidth 1.5pt}
\myHline\noalign{\global\arrayrulewidth 0.4pt}}
```

Table 2.24.: Table with 1.5 pt thick lines

sd		
	sd	
		sd

Table 2.25.: Table with 1.5 pt thick horizontal lines

sd		
	sd	
		sd

To return to the default line thickness, insert this command in TEX-Code after the table or table float:

 $\mbox{\ensuremath{\mbox{\command}\{\hline\}\{\mbox{\ensuremath{\mbox{\command}\{\hline}\}}}$

To set the line thickness to 1.5 pt only for vertical lines, create the following column format in the document preamble, according to the description in section 2.13.3:

 $\newcolumntype{V}{\{!\{\vrule width 1.5pt\}\}}$

For Table 2.26 the LATEX-argument

VcV

was used for the last column and

Vc

for the other columns.

Table 2.26.: Table with 1.5 pt thick vertical lines

sd		
	sd	
		sd

2.13.5. Dashed Lines

Table 2.27.: Table with dashed lines

a	b	c	d	е
f	g_	h	i	j
k	1	m	$\lfloor n \rfloor$	О
р	q	r	\mathbf{s}	
t	u	V	w	X

LyX does not natively support dashed lines, so you have to use TEX-Code. As a prerequisite the LaTeX-package **arydshln** must be loaded in the document preamble with the command

\usepackage{arydshln}

To make a vertical line dashed, enter the colon ":" together with the character for the horizontal alignment as LATEX-argument in the table cell dialog.

For a horizontal dashed line add the command

\hdashline

in TFX-Code as first element of the first cell in the table row.

For dashed multicolumn lines use the command

\cdashline{line number}

in TeX-Code as the first element of the first cell in the table row. If you have for example a multicolumn spanning columns 2 to 4 and you want to have a dashed line above, add the command

$\operatorname{cdashline}\{2-4\}$

as the first element of the first cell in the row of the multicolumn.

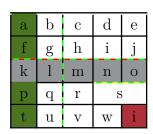
Table 2.27 was created using ":c" as LaTeX-argument of the third column. The TeX-Code command \hdashline was inserted in the first cell of the third row and the TeX-Code command

 $\operatorname{\mathbf{4-5}}$ was inserted in the first cell of the fourth row.

Tables with dashed lines can also be colored as shown by Table 2.28.

The coloring of lines, columns and lines works as decribed in section 2.11. Coloring horizontal lines works analogically as described there as well, one only needs to replace in the commands \myHlineC by \myHdashline and \hline by \hdashline; so one uses the command

Table 2.28.: Colored table with dashed lines



```
\let\myHdashline\hdashline
\renewcommand{\hdashline}
\{\arrayrulecolor{red}\myHdashline\arrayrulecolor{black}}\
To color \cdashline, the command is
\let\myCdashline\cdashline
\renewcommand{\cdashline}[1]
\{\arrayrulecolor{red}\myCdashline{#1}\arrayrulecolor{black}}\
```

To get back the black line color, one needs to insert the following commands as T_FX-Code behind the table:

For \hdashline

and for \cdashline

\renewcommand{\cdashline}{\myCdashline}

To color the gaps between the dashes the command

\dashgapcolor{color}

can be used in front of a table as TEX-Code. color is hereby the name of a defined color. The command

\nodashgapcolor

unsets the changes made by \dashgapcolor.

Note: If there are multiple commands in a cell, the command of **arydshln** needs to be the first one in the cell. Therefore in cell k of Table 2.28 the command \hdots is before \rdots or \rdots is before \rdots or \rdots is before \rdots or \rdots in the cell.

Note: The LaTeX-package arydshln must be loaded in the document preamble before the LaTeX-package colortbl.

For more information about dashed lines see the documentation of **arydshln**, [4].

3. Floats

3.1. Introduction

A float is a block of text associated with some sort of label, which doesn't have a fixed location. It can "float" forward or backward a page or two, to wherever it fits best. Footnotes and Margin Notes are also floats because they can float to the next page when there are too many notes on the page.

Floats allow a high quality layout. Images and tables can be spread evenly among the pages to avoid white space and pages without text. As the floating often destroys the context between the text and the image/table, every float can be referenced in the text. Floats are therefore numbered. Referencing is described in section 3.4.

To insert a float, use the menu Insert ▷ Float. This inserts the Caption inset, a box with a label. The label will automatically be translated to the document language in the output. After the label you can insert the caption text. The image or table is inserted above or below the caption in a separate paragraph within the float. More about the caption placement is contained in section 3.10. To keep your LyX-document readable, you can open and close the float box by left-clicking on the box label. A closed float box looks like this:

float: Figure — a gray button with a red label.

It is recommended that you insert floats as separate standard paragraphs to avoid possible LATEX-errors that can occur when the surrounding text is specially formatted.

Existing figures or tables can be put into a float by highlighting them and then pressing the corresponding toolbar button for a new float.

3.2. Float Types

Besides figure and table floats that are described in sections 1.2 and 2.5 respectively, LyX offers the float types Algorithm and Wrap. The latter are explained in sec. 6.1.

3.2.1. Algorithm Floats

This float type is inserted with the menu Insert > Float > Algorithm. It is used for program codes and descriptions of algorithms and can be seen as an alternative

Algorithm 3.1 Example Algorithm float

```
for I in 1..N loop
  Sum:= Sum + A(I); /*comment*/
end loop
```

to program code listings that are explained in chapter 8. A possible environment for algorithms is the LyX-Code, described in LyX's *Userguide*. Algorithm 3.1 is an example of an algorithm float where -4 mm vertical space was added at the end of the float to have the bottom rule exactly below the last text line.

The float label is not automatically translated into the document language. If your document is not in English, you have to do this manually by adding the following line to the document preamble:

\floatname{algorithm}{your name}

where your name is the word "algorithm" in your language.

To insert the list of algorithms you can use the menu $Insert \triangleright List / TOC \triangleright List$ of Algorithms when your document has the same language as LyX's menu names. In other cases use this command in TeX-Code instead:

\listof{algorithm}{your name}

where your name is the word "List of Algorithms" in your language.

Algorithm floats are not by default numbered in the scheme "chapter algorithm" as is the case for table and figure floats in many document-classes. To number algorithm floats in the same scheme, add this command to your document preamble:

\numberwithin{algorithm}{chapter}

To be able to use the command \numberwithin, set in the tab Math Options in the document settings the option Use AMS math package.

3.3. Float Numbering

Floats are usually numbered either independently from the sections the floats are in, or in the scheme "chapter.number" or "section.number". This depends on the document class used.

To change section-independent numbering, you can use this command in the document preamble:

\renewcommand{\thetable}{\roman{table}}

\thetable is the command that prints the table number. For figure floats, the command would be **\thefigure**. **\roman** in the command above prints the table number as a small roman number.

To change the numbering scheme for example to "subsection.number", use this command in the preamble:

\numberwithin{table}{subsection}

To be able to use the command \numberwithin, set in the tab Math Options in the document settings the option Use AMS math package.

Please also have a look at section 4.2.1 for the details and important notes about the numbering commands.

3.4. Referencing Floats

To reference a float, insert a label into its caption using the menu Insert > Label or the toolbar button . A grey label box like this one: fig:This-is-a will be inserted and the label window pops up asking for the label text. LyX offers as text the first words of the caption with a prefix. The prefix depends on the float type, e.g. for figure floats the prefix will be "fig:".

The label is used as anchor and name for the reference. You can refer to the label using the menu Insert > Cross-reference or the toolbar button. The cross-reference window appears showing all labels of the document. If you have multiple LyX-documents opened, choose the one you are working on from the drop-list at the top of the dialog. You can now sort the labels alphabetically and then choose one. A grey cross-reference box like this one:

Ref: sec:Contrib will be inserted. At the position of the cross-reference box the float number will appear in the output.

It is recommended that you use a protected space between the cross-reference name and its number to avoid line breaks between them. If a cross-reference refers to a non-existing label, you will see two question marks in the output instead of the reference.

You can change labels at any time by clicking on the label box. References to the changed label will automatically update their links to the new label text.

The button Go to Label in the cross-reference window sets the cursor before the referred label. The button text changes then to Go Back and you can use it to set the cursor back to the cross-reference.

3.4.1. Cross-Reference Formats

There are six varieties of cross-references:

<reference>: prints the float number, this is the default: 1.3

(<reference>): prints the float number within two parentheses, this is the style normally used to reference formulas, especially when the reference name "Equation" is omitted: (2.1)

<page>: prints the page number: Page 4

on page <page>: prints the text "on page" and the page number: on page 4

<reference> on page <page>: prints the float number, the text "on page", and
the page number: 1.3 on page 4

Formatted reference: prints a self-defined cross-reference format.

Note: This feature is only available when you have the LATEX-package prettyref or refstyle installed.

You can select which LaTeX-package should be used for this feature by setting the option Use refstyle (not prettyref) for cross-references in the menu Document > Settings > Document Class. The format is specified by adding the command \newrefformat (prettyref) or \newref (refstyle) to the preamble of the document. For example redefining all references to figures (which have the label shortcut "fig") can be done with this command

 $\left\{ fig \right\} \left\{ refcmd = \left\{ Image \text{ on page } pageref \right\} \right\}$

For more information about the format, have a look at the package documentations, [17, 19].

Textual reference: prints the caption of the reference: Two distorted images. Both images are in the image settings group named "distorted".

<page> will not print the page number if the label is on the previous, the same, or
the next page. You will e.g. see the text "on this page" instead. The style <reference>
on page <page> will not print anything about the page if the label is on the same
page.

The number and current page of the part of the document referred to in the output is automatically calculated by LATEX. The varieties are adjusted in the field Format of the cross-reference window that appears when you click on the cross-reference box.

Note: It is recommended to use the LaTeX-package **refstyle** because **prettyref** does not know all of LyX's possible label shortcuts¹ and is not internationalized.

Note: Due to a bug in the LaTeX-package varioref version 1.4w, some cross-reference formats will cause LaTeX errors for document languages that make the period character active (like French). For a workaround, see http://wiki.lyx.org/LaTeX/LatexBugs#toc5.

3.4.2. Automatic Reference Naming

The LaTeX-package **hyperref**, that is enabled in the PDF Properties of the Document Settings dialog, provides a very useful feature that cross-references automatically

¹"fig:" is for example LyX's shortcut for labels in figure captions.

include the name of the referenced floats (or text parts like *section*). So you will save having to write e. g. the name "Figure" before every reference to a figure. To use this feature, enable **hyperref** and insert this line to the LATEX preamble:

$\Lambda t Begin Document {\renewcommand {\ref}[1]{\mbox{\autoref{#1}}}}$

When you prefer other reference names than the default ones, for example you want instead of "section" the name "sec.", you can redefine the name by inserting this in the preamble:

\addto\extrasenglish{\renewcommand{\sectionautorefname} {sec.\negthinspace}}

When you are using another document language than English, replace \extrasenglish by \extras***, where *** is the name of the language used.

To get automatic names, but not for certain reference types, for example not for equations, use this preamble code:

$\addto\extrasenglish{\renewcommand*{\equationautorefname}[1]{}}$

More about this topic can be found in **hyperref**'s documentation [11].

Note: Automatic reference naming cannot be used when you use cross-references in the Formatted reference style, as described in section 3.4.1.

The *Math* manual is an example where automatic reference naming is used.

3.4.3. Reference Position

If you use **hyperref** in the PDF Properties of the Document Settings dialog to link cross-references in the output, you will see that clicking on an image float reference jumps to the image label. The caption will be the first text part on the screen, so that you cannot see the image without scrolling. This is because the reference link anchor is placed at the position of the label. With the use of the package **hypcap**, which is part of the LATEX-package **oberdiek**, the link anchor is placed at the beginning of a float. To use this feature for figure floats, load **hypcap** in the document preamble with the line

\usepackage[figure]{hypcap}

You can also use **hypcap** for all float types but this is not recommended for stability reasons. For more information, have a look at **hypcap**'s manual [10].

Note: hypcap has no effect on references to subfigures.

3.5. Float Placement

Right-clicking on a float-box and clicking on Settings opens a dialog where you can alter the placement options that LATEX uses for positioning the float.

The option Span columns is only useful for two-column documents: If you select it, the float will span both columns on the page instead of being confined to just one. The option Rotate sideways is used to rotate floats, see section 3.6.

You can use one or more of the following options in the float dialog to set the placement for a particular float when you uncheck the option Use default placement:

Here if possible try to place the float on the position where it has been inserted

Top of page try to place the float at the top of the current page

Bottom of page try to place the float at the bottom of the current page

Page of floats try to place the float on its own page

The order of the above option is *always* used by LATEX. That means, if you use the default placement, LATEX will first try out Here if possible, then Top of page, and then the others. If you do not use the default, LATEX will try only the checked options but in the same order. If none of the 4 placements is possible the procedure is internally repeated trying to put the float on the following page.

By default, each option has its own rules:

Top of page only floats occupying less than 70 % of the page can be placed at the top of a page (\topfraction)

Bottom of page: only floats occupying less than 30% of the page can be placed at the bottom of a page. (\bottomfraction)

Page of floats: only if more than 50 % of the page is occupied by floats, several floats can be set together on a page. (\floatpagefraction)

If you don't like these rules, you can ignore them by using the additional option Ignore LATEX rules.

You can also redefine the rules with LATEX-commands that are given in parentheses after the rules description above. To increase for example the often too small default of the bottom-rule to 50% of the page, add this line to your document preamble:

$\mbox{\ensuremath{\mbox{\sc hottomfraction}}}\{0.5\}$

Sometimes you might need, under all circumstances, a float to be placed exactly at the position where it is inserted. For this case you can use the option Here definitely. Use this option very rarely and only if the document is almost ready to be printed, because the float is then no longer able to "float" when you change your document and this will often destroy the page layout.

There are no placement options for text wrap floats, because they are always surrounded by the text of a certain paragraph.

Sometimes you have the problem that a float is placed at the top of a page while its corresponding section starts at the middle of the page, so that the reader could think the float is part of the previous section. To avoid this the LATEX-command

\suppressfloats can be used. It suppresses a given float placement for the page where it is inserted and can therefore be used to avoid floats being set before a section starts. To get this, add these commands to your document preamble:

\let\mySection\section \renewcommand{\section}{\suppressfloats[t]\mySection}

You can define the same for all section headings, like chapters and subsections. This definition is not recommended to be used for small text parts like subsubsections because LATEX may then have problems finding a suitable placement.

In some cases it is required to have all figures/tables at the end of the document. For this purpose the LATEX-package **endfloat** was developed. It puts all figure and table floats at the end of the document into their own sections. At the original float position a text hint like "[Figure 3.2 about here.]" is inserted. The endfloat-package is loaded in the preamble with the line

\usepackage[options]{endfloat}

There are various package options to format the created figure/table sections. For more information we refer you to the **endfloat** documentation [8].

Note: endfloat doesn't provide an automatic translation for the text hint, you have to do this manually, see section 4 in [8].

Note: There is currently a bug in **endfloat** when the caption contains a German "ß". Use in this case the command "\ss" in T_FX-Code instead of "ß".

For more details about float placements, have a look at LATEX books, [1, 2, 3].

3.6. Rotated Floats

Especially for wide tables you might have floats rotated. To rotate a whole float including the caption, right-click on the float-box and use the option Rotate sideways.

Rotated floats are always placed on a page of their own (or column of their own; in case you have a multi-column document). You can let them span several columns using the float settings option Span columns. Floats are rotated so that you can read them from the outside margin. To force a certain rotation direction for all pages, you can add either the option figuresleft or figuresright to the document class options.

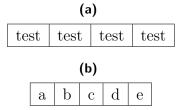
Referencing rotated floats is the same as for normal floats, the caption format is also the same: Table 3.1 is an example of a rotated table float.

Note: Not all DVI-viewers are able to display rotated floats.

 Table 3.1.:
 Rotated table

Table 3.2.: Two subtables placed side by side.

Table 3.3.: Two subtables placed one above the other. (a) table with 4 cells, (b) table with 5 cells.



3.7. Subfloats

Subfloats are for example used when a figure consists of several images. They are created by inserting a float into an existing float. The placement of the subfloats can be controlled in the same way as for paragraphs as shown in table 3.2 and 3.3.

Referencing subfloats works as for normal floats: Table 3.2a and 3.2b are subtables of table 3.2.

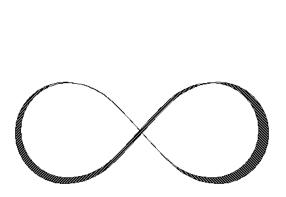
3.8. Floats Side by Side

To place floats side by side, as in Figures 3.1 and 3.2, only *one* float is used. In it two minipage boxes are inserted.² The width is set to 45-50 column% and the box alignment to Bottom for each minipage. The minipage boxes contain the image and the caption in the same way as they are in a float. The only difference is that the image unit Column Width % is now calculated according to the width of the minipage boxes.

3.9. Caption Formatting

The Caption environment is the default paragraph environment for Floats. On the LyX screen captions appear as a label, e.g. "Figure #:" followed by the caption text. "#" is the actual reference number. By default the label and the number are in the

²Minipages are explained in section 5.4.



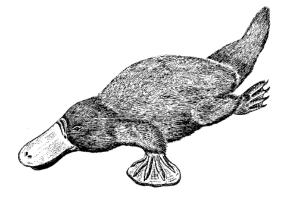


Figure 3.1.: Float on the left side.

Figure 3.2.: Float on the right side.

same font as the caption text and a colon follows the number to divide the label from the text. This caption format is not suitable for all document formats.

To change the default caption format, load the LaTeX-package **caption** in the document preamble with this line:

\usepackage[format definition]{caption}

To have for example the label and the number in sans-serif bold font and the table captions always above the table as in this document, use the following command:

\usepackage[labelfont={bf,sf}, tableposition=top]{caption}

You can also define different caption formats for the different float types. In this case load the **caption** package without format specific options and define the different formats with the help of the command

\captionsetup[float type]{format definition}

in the document preamble. For example the caption formats of Figure 3.3 and Table 3.4 can be created using these commands in the document preamble:

```
\label{lem:caption} $$ \operatorname{labelfont=top}_{caption} = t_{tt}, t_{indention=1cm,\%} $$ \\ \operatorname{labelsep=period}_{captionsetup}_{table}_{labelfont=\{bf,sf\}} $$
```

Note: The option tableposition=top has no effect when a KOMA-Script document class is used. In this case the document class option captions=tableheading must be used.

For more information about the package **caption** we refer to its documentation [6].

To change the label name from e.g. "Figure" to "Image" use this preamble command:

\renewcommand{\fnum@figure}{Image~\thefigure}

where \thefigure inserts the figure number and "~" creates a protected space.

If you are using a **KOMA-Script** document class (article (KOMA-Script), book (KOMA-Script), letter (KOMA-Script), or report (KOMA-Script)), you can alternatively to the **caption** package use **KOMA-Script**'s built-in command \setkoma-font. For example, to have the caption label in bold, add this command to your document preamble:

$\strut {captionlabel} {bfseries}$

For more information about \setkomafont we refer to the KOMA-Script documentation [12].

3.10. Caption Placement

The common caption placement rule is:

Figure: Caption is set below the figure

Table: Caption is set above the table

Having the caption above the table is unfortunately not supported in LaTeX's standard classes. That means if you are using the document classes article, book, letter, or report there will be no space between the caption and the table. To insert the necessary space, add the following option to the load command of the LaTeX-package caption in your document preamble³:

tableposition=top

If you are using a **KOMA-Script** document class (article (KOMA-Script), book (KOMA-Script), letter (KOMA-Script), or report (KOMA-Script)), you can alternatively to the **caption** package set the document class option **captions**=**tableheading**.

It is also possible to set the caption beside a figure or table. To get this the LATEX-package **sidecap** has to be loaded in the document preamble with the line

\usepackage[option]{sidecap}

If you set no option, the caption is placed on the side of the outer page margin – to the right on odd pages, to the left on even pages. You can change the placement to inner margin with the option **innercaption**. To force the placement always to the right or left, use the option **rightcaption** or **leftcaption**, respectively.

To place in LyX the caption of a float on the side, it is necessary to add these commands to the document preamble:

³See section 3.9 for more information of the package **caption**.

```
\label{table} $$\left( \mathbb{T}_{0}^{\mathbb{T}_{0}} \right) = \mathbb{T}_{0}^{\mathbb{T}_{0}} $$\left( \mathbb{T}_{0}^{\mathbb{T}_{0}} \right) =
```

The commands allow you to redefine the floats so that the caption is set on the side. For figure floats use the command

\FigBesBeg

in T_FX-Code before the float. And insert the command

\FigBesEnd

in T_FX-Code at the point where you want to get back to the original float definition.

For table floats use the corresponding commands

\TabBesBeg and \TabBesEnd

Figure 3.4 and Table 3.5 are examples where the caption is set beside.

You can see in the examples that the caption text appears at the top of the floats for table floats and at the bottom for figure floats. To change this, you can use the command

\sidecaptionvpos{float type}{placement}

in the document preamble or in TEX-Code before the float. The float type is either figure or table, the placement can be "t" for top, "c" for center, or "b" for bottom. To have for example the caption of figure floats vertically centered, use the command

\sidecaptionvpos{figure}{c}

This was used for Figure 3.5.

The default caption width is the width of the image/table. For thin image/tables, like in Table 3.5, this leads to captions that are too thin. You can increase the width

by specifying a factor that will be multiplied with the image/table width to get the caption width. The caption width will automatically be recalculated in case it would protrude over the page or column margin due to the specified width. The *factor* can either be given as optional argument for **\FigBesBeg**:

\FigBesBeg[factor]

or in the definition of **\FigBesBeg** by replacing the **1.0** with another value. If you do the latter, your factor will be the default if **\FigBesBeg** is used without an argument. For Table 3.6 the factor 5 was used.

Note: For floats with captions set beside, you cannot use the float placement option Here definitely because it is not supported by **sidecap**.

For more information about the package **sidecap** we refer to its documentation [20].

Note: The LaTeX-package hypcap, described in section 3.4.3, has no effect on floats with the caption set beside.

3.11. Listings of Floats

Similar to the table of contents where the sections of the document are listed, there are listings for all float types, like the figures of the documents. You can insert them via the Insert > List / TOC sub menus.

The list entries are the float captions or its short title, the float number, and the page number where they appear in the document.

You can find the list of figures and tables at the end of this document.



Figure 3.3.. This is an example figure caption that is longer than one line to show the different caption format. Here a self-defined caption format is used.

Table 3.4.: This is an example table caption that is longer than one line to show the different caption format. Here the standard caption format for tables in this document is used.

a	b	С	d	е
---	---	---	---	---



Figure 3.4: This is a caption beside a figure.

Table 3.5: This is a caption beside a table.

a		b		c
	d		е	
f		g		h
	i		j	

Table 3.6: This is a caption is wider than the one in Table 3.5.

a		b		c
	d		е	
f		g		h
	i		j	

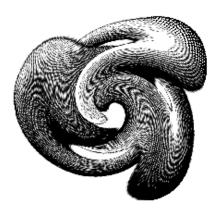


Figure 3.5.: This is a vertically centered caption beside a figure.

4. Notes

4.1. LyX Notes

Notes are inserted with the toolbar button or the menu Insert⊳Note. There are three types of notes:

LyX Note This note type is for internal notes that won't appear in the output. Its note-box looks like this:

Note This is text in a note box that doesn't appear in the output.

Comment This note also doesn't appear in the output but it appears as LaTeX-comment, when you export the document to LaTeX via the menu File⊳Export⊳ LaTeX (pdflatex) / (plain). Its note-box looks like this:

Comment This is text in a note box that only appears as comment in LaTeX-files.

Greyed Out This note will appear in the output as grey text. Its note-box looks like this:

Greyed out This is text of a comment that appears in the output as grey text.

This is text¹ of a comment that appears in the output as grey text.

As you can see in the example, the first line of greyed out notes is a bit indented and greyed out notes can have footnotes.

When you use the toolbar button to insert notes, a LyX Note is inserted. You can switch between the three note types by right-clicking on the note-box. If you want to turn existing text into a note, mark it and click on the note toolbar button. To change a note to text, press the backspace key when the cursor is in the first position of a note, or press the delete key when the cursor is in the very last position of the note, respectively.

¹This is an example footnote within a greyed out note.

You can change the text color of the greyed out notes in the menu Document⊳ Settings > Colors.

4.2. Footnotes

Footnotes can be inserted using the toolbar button or the menu Insert⊳ Footnote.

You will then see the following footnote-box: foot 1 where you can enter the footnote text. If you want to turn existing text into a footnote, mark it and click on the footnote toolbar button. To change a footnote to text, press the Backspace key when the cursor is in the first position of a footnote, or press the Delete key when the cursor is in the very last position of the footnote, respectively.

Here is an example footnote:²

The footnote will appear in the output as a superscript number at the text position where the footnote box is placed. The footnote text is placed at the bottom of the current page. The footnote number is calculated by LaTeX; the numbers are consecutive. Whether the footnote number is reset for every chapter depends on your document class.

Footnotes can be referenced like floats: Insert a label into the footnote and cross-reference this label in the text as described in section 3.4.

This is a cross-reference of Footnote 2.

Footnotes in tables are not printed by LATEX due to technical reasons. However there exists another method to print them: Instead of the footnote the command \footnotemark{} is inserted as TEX-code. The text of the footnote is entered as an argument of the TEX-code command \footnotetext after the table.

This was done for the following table with the command

\footnotetext{Printed table footnote.}

This an example text.	}
This an example text.	1

Footnotes in longtables are described in section 2.6.1.

Footnotes in minipage boxes are printed, but inside the box and with a different numbering because a minipage box is like a page inside a page. (For more about minipages, see section 5.4.) To get a footnote in the minipage that is output at the bottom of the page like normal footnotes, also use the method of \footnotemark{} and \footnotetext.

²This is an example footnote.

⁴Printed table footnote.

This an example text in a minipage.^a This an example text in a minipage.⁵

To refer to the same footnote several times without printing the footnote text every time, use the command \footnotemark[number] in TeX-code.

As you do not know the number of the repeating footnote while you are writing the text, you have to store its number. For the following footnote mark example, these commands were inserted in T_FX-code after Footnote 2 to store the footnote number:

\newcounter{MyRepeatFoot} \setcounter{MyRepeatFoot}{\thefootnote}

The footnote mark was then created with this command:

$\footnotemark[\theMyRepeatFoot]$

Here is a repeated footnote:²

If you want to repeat the previous footnote, you can omit the storage of the footnote number and just use this command instead:

$\footnotemark[\thefootnote]$

Here is another repeated footnote:⁵

4.2.1. Footnote Numbering

To reset the footnote number back to 1 after each section, add this command to your document preamble:

\@addtoreset{footnote}{section}

The following preamble command changes the footnote numbering style to small roman numerals:

$\label{lem:command} $$\operatorname{\operatorname{loot}}(\operatorname{\operatorname{loot}})$$$

This is a footnote with roman numbering: $^{\mathrm{vi}}$

To change the numbering style to capital roman numerals replace in the command above **\roman** by **\Roman**. To "number" footnotes with capital or small Latin letters use **\Alph** or **\alph**, respectively. To "number" footnotes with symbols use **\fnsymbol**.

Note: You can only number 26 footnotes with Latin letters, because this numbering is limited to single letters.

Note: You can only number 9 footnotes with symbols.

^aFootnote in the minipage.

⁵Footnote outside the minipage.

viThis is an example footnote with roman numbering.

To return to the default numbering style after you have changed to another one, use **\arabic** instead of **\roman** in the command above.

If you want to have footnotes numbered in the scheme "chapter.footnote", add the following command to your document preamble:

\numberwithin{footnote}{chapter}

To be able to use the command \numberwithin, set in the tab Math Options in the document settings the option Use AMS math package.

This is another example footnote:^{4.7}

Note: \numberwithin always prints out the footnote number as arabic number; previous redefinitions to get non-arabic numbers are overwritten.

So to get for example the scheme "chapter.\Roman{footnote}", use this command instead of \numberwithin:

 $\mbox{\label{thefootnote}}{\label{thechapter.}}$

4.2.2. Footnote Placement

If you have several footnotes in one page, they appear without vertical space between them at the bottom of the page. To make them more readable you can e.g. add 1.5 mm space with the following preamble command:

In a two-column document the footnotes appear at the bottom of every column, see Figure 4.1. If the footnotes should only appear at the bottom of the right column, as in Figure 4.2, use the LaTeX-package **ftnright** with this command in the document preamble:

\usepackage{ftnright}

In some scientific literature it is usual to collect the footnotes and print them in a separate paragraph at the end of a section, as in Figure 4.3. They are then called "endnotes". To use endnotes instead of footnotes in your document, load in the menu Document > Settings > Modules the module Foot to End. To insert the collected footnotes, insert the command

\theendnotes

in TeX-Code at the end of a section or chapter.

^{4.7}This is a footnote numbered in the scheme "chapter.footnote".

Sei nun S unser normiertes Ausgangssignal und P die Phasenverteilungsfunktion, so ergibt sich die Beziehung

$$S(t) = S_0(t) \int_{-\infty}^{\infty} P(\phi, t) e^{i\phi} d\phi \qquad (2)$$

wobei S_0 das Signal ohne Gradient ist und die Normierungsbedingung

Das Spektrum wird touriertransformiert. Die Fouriertransformation wird verwendet, um die überlagerten Signale (Netzwerk, Lösungsmittel) zu trennen. Nachdem wir die Phasenverschiebung bestimmen konnten, interessiert uns nun das Aussehen des Ausgangssignals. Im Experiment haben wir es mit sehr vielen Teilchen zu tun, so dass

1

Figure 4.1.: Standard footnote placement in two-column documents.

man über alle Phasen integrieren muss. Sei nun S unser normiertes Ausgangssignal und P die Phasenverteilungsfunktion, so ergibt sich die Beziehung

$$S(t) = S_0(t) \int_{-\infty}^{\infty} P(\phi, t) e^{i\phi} d\phi \qquad (2)$$

wobei S_0 das Signal ohne Gradient ist und die Normierungsbedingung $\int_{-\infty}^{\infty} P(\phi,t) \, \mathrm{d}\phi = 1 \quad \text{gilt. Nun dürfen}$

Das Spektrum wird touriertransformiert. Die Fouriertransformation wird verwendet, um die überlagerten Signale (Netzwerk, Lösungsmittel) zu trennen. Nachdem wir die Phasenverschiebung bestimmen konnten, interessiert uns nun das Aussehen des

- 1. Fourier transformation
- 2. Phase distribution function
- 3. Fourier transformation
- 4. Phase distribution function

1

Figure 4.2.: Footnote placement in two-column documents when the LaTeX-package **ftnright** is used.

The paragraph heading for the endnotes isn't automatically translated into the document language, this must be done manually. The following preamble command translates the default English "Notes" into the German "Anmerkungen":

The numbering of endnotes can be changed like the footnote numbering as described in section 4.2.1; just replace the command **\thefootnote** by **\theendnote**. To reset the endnote number use the command **\@addtoreset** as described in section 4.2.1 and replace the command parameter **footnote** by **endnote**.

For endnotes there is the command \endnotemark[number] similar to the com-

 $^{^1}$ Fourier transformation

²Phase distribution function

³Fourier transformation

⁴Phase distribution function

man über alle Phasen integrieren muss. Sei nun S unser normiertes Ausgangssignal und P die Phasenverteilungsfunktion, so ergibt sich die Beziehung

$$S(t) = S_0(t) \int_{-\infty}^{\infty} P(\phi, t) e^{i\phi} d\phi \qquad (2)$$

wobei S_0 das Signal ohne Gradient ist und die Normierungsbedingung $\int_{-\infty}^{\infty} P(\phi, t) d\phi = 1$ gilt. Nun dürfen

Notes

- ¹Fourier transformation
- ²Phase distribution function
- ³Fourier transformation
- ⁴Phase distribution function

Figure 4.3.: Endnotes – footnotes are printed in a separate paragraph at the end of sections or chapters.

mand \footnotemark, that is described in section 4.2.

Footnotes can also be placed in the page margin and the footnote text alignment can be changed, see the LATEX-package **footmisc**, [9] for more information about this.

For various further footnote formatting issues have a look at L^AT_EX-books, [1, 2, 3]. If you are using a **KOMA-Script** document class, you can adjust all footnote settings using class-specific commands, see [12].

4.3. Margin Notes

Margin notes look and behave in LyX like footnotes. They are inserted via the menu Insert > Marginal Note or the toolbar button . A grey box with the red label "margin" appears where you can enter the text of the margin note.

This is a margin note.

At the side is an example margin note.

Margin notes appear at the right side in single-sided documents. In double-sided documents they appear in the outer margin – left on even pages, right on odd pages. The text of margin notes is aligned opposite to the outer margin – right-aligned when the note appears in the left margin. The first line of the margin note is placed at the position of the text line where it is inserted in the document.

To place the margin note in the inner margin, add the command

\reversemarginpar

in TeX-Code before a margin note. The new placement is valid for all subsequent margin notes.

Note: There is often not enough space in the inner margin so that the notes are not correctly displayed in the output.

This is a margin not in the inne margin.

To return to the default placement insert the command

\normalmarginpar

in TeX-Code.Note: The command is ignored when it is within a paragraph where also the command \reversemarginpar is inserted.

Similar to the case described in section 2.8.1, long words cannot be hyphenated when they are the first word in a margin note. To avoid this, insert 0 pt horizontal space before the word.

MarginPar-

Note: Margin notes can normally not be used inside tables, floats, and footnotes.

Word that is hyphenated.

Amehenated.

that isn't

AVeryLongMarg

This restriction can be evaded by using the LaTeX-package **marginnote**. By adding these two lines to your document preamble, the command used by LyX for margin notes is redefined to use the command provided by the **marginnote**-package:

\usepackage{marginnote} \let\marginpar\marginnote

This is also used in this document because **marginnote** has another useful feature: You can set a vertical offset for the note. This is often needed when too many margin notes are too close together or for a better page layout. The offset is set in LyX as T_FX-Code directly after the margin note in the scheme

[offset]

where the offset is a length with one of the units listed in Table A.1. A negative value shifts the note up, a positive value shifts it down. For example the margin note beside this text line is shifted up 1.5 cm with the T_FX-Code-command "[-1.5cm]"

This margin note is shifted up 1.5 cm from its original position.

With **marginnote** you can also change the alignment of the text in the margin note. For example the commands

```
\renewcommand*{\raggedleftmarginnote}{\centering}
\renewcommand*{\raggedrightmarginnote}{\centering}
```

set the alignment to centered. **\raggedleftmarginnote** denotes margin notes that appear at the left side. The default is

```
\renewcommand*{\raggedleftmarginnote}{\raggedleft}
\renewcommand*{\raggedrightmarginnote}{\raggedright}
```

For the other features of **marginnote** refer to its documentation [15].

You can adjust the layout of margin notes by changing its definition. To create for example a header for all margin notes with the underlined, sans-serif, and bold header text "**Attention!**", add this to your document preamble:

The text of this margin note is centered.

Attention!

This is a margin note with a defined heading.

5. Boxes

5.1. Introduction

Boxes are used to format a block of text. Boxes can be used to write documents with multiple languages, see section 5.4, to frame texts, see section 5.2.3, to prevent words from being hyphenated, see section 5.6.1, to align text, see section 5.6.2, or to set the background color of texts, see section 5.7.

Boxes can be inserted with the menu Insert Dox or the toolbar button box with the label Box (Minipage):

Box (Minipage) will be inserted. The box type can be specified by right-clicking on the box and selecting Settings. The box dialog offers the Inner Box types Makebox, Parbox and Minipage. The type Minipage is the default for new boxes and is explained in section 5.4; the type Parbox is described in section 5.5 and the type Makebox in 5.6.1.

Boxes are not numbered and can therefore not be referenced like floats or footnotes.

Note: Boxes must not be the item in an Itemize or Description environment.

Note: For an unknown reason you can only set the Inner Box type to None when you use a framed box. Boxes without an Inner Box type and without frames are explained in section 5.6.1.

5.2. Box Dialog

5.2.1. Size

In the box dialog you can adjust the box geometry in the fields Width and Height. The available units for the geometry are explained in Table A.1. The field Height offers the following additional sizes:

Depth This is the plain text "height". It ignores the total depth when there are multiple text lines in the box:



Height This is the height of the text that is inside the box. A value of e.g. 2 for this

size will set the box height to 2 times the text height:

Box height set to 2 Height

Total Height This is the Height + Depth:

Box height set to 1 Total Height

Width This sets the width of the box as height:

Box height set to 1 Width

5.2.2. Alignment

When you have chosen an Inner Box, the vertical box alignment can be:

Top This is an example text line.

This box is top-

Middle This is an example text line.

This box is middle-aligned.

aligned.

This is an example text line.

This box is bottomaligned.

Bottom This is an example text line.

This is an example text line.

Note: The vertical box alignment can be lost in the output when you have two boxes in a line and one has e.g. a shadow and the other one not.

The horizontal box alignment can be set via LyX's paragraph dialog when you set the box into its own paragraph.

When you have chosen an Inner Box, the box content can be aligned vertically to:

top This is an example text line.

This box text is top-aligned.

This is an example text line.

This box text is middle This is an example text line. This is an example text line. middlealigned. This box **bottom** This is an example text line. This is an example text line. text is bottomaligned. This box **stretch** This is an example text line. This is an example text line. text is stretched.

To stretch the box content, it must consist of more than one paragraph. In the example above every text line is in an own paragraph.

To align the box content horizontally you can use LyX's paragraph dialog when you have chosen an Inner Box.

This box
text is
stretched.

If you have not set an Inner Box, you can align the box content horizontally in the box dialog.

This	box	text	is	horizontally	stretched.
------	-----	------	----	--------------	------------

5.2.3. Decoration

The type of the box can be specified in the box dialog in the drop-down list **Decoration**. The following types are possible:

No frame Nothing is drawn.

Simple rectangular frame This draws a rectangular frame around the box. The frame line thickness has the size of **\fboxrule**. Rectangular box

Oval box, thin This draws an oval frame around the box. The frame line thickness has the size 0.4 pt. Oval box, thin

Oval box, thick This draws an oval frame around the box. The frame line thickness has the size 0.8 pt. Oval box, thick

Drop shadow This draws a rectangular frame with a shadow around the box. The frame line thickness has the size of \fboxrule, the shadow has a width of 4 pt.

Shadow box

Shaded background This draws a box with a red background. Unlike colored boxes¹, it always uses the whole column width and the box is set as its own paragraph.

Shaded background box

Double rectangular frame This draws a double-line rectangular frame around the box. The line thickness of the inner frame is $0.75 \footnote{boxrule}$, the thickness of the outer frame is $1.5 \footnote{boxrule}$. The distance between the lines is $1.5 \footnote{boxrule} + 0.5 \footnote{boxrule}$.

Double rectangular box

LyX's box label will reflect the different frame types. To be able to use all types, the LaTeX-package **fancybox** must be installed.

When you use the decoration simple rectangular frame and no inner box, you can allow page breaks within a box. Note that then, unlike other framed boxes, the frame always uses the whole column width, the box is set as its own paragraph, and \fboxrule and \fboxsep have no effect on this box type. The frame line thickness has the size of \FrameRule.

Allow page break box

5.3. Box Customization

The default value for the size \fboxrule is 0.4 pt. It can be changed with the following command in T_FX-code to e. g. 2 pt:

 $\verb|\setlength{\hline| fboxrule}{2pt}|$

 $^{^{1}}$ see sec. 5.7

```
Rectangular box
with
\fboxrule = 2 pt
```

The space between the frame and the box content is for all frame styles by default 3 pt. You can change it by setting the length **\fboxsep** to another value. For example the command

$\left\{ \int \left\{ \int 0 \right\} \right\}$

sets the value to 10 pt, as with the following box:

```
Rectangular box with \ fboxsep = 10 pt
```

The diameter of the round corners of the oval boxes can be set with the command **\cornersize**. The command

```
\cornersize*{1cm}
```

sets the diameter to 1 cm. The command

\cornersize{num}

sets the diameter to $num \times minimum(width and height of box)$. The default is $\setminus cornersize\{0.5\}$.

```
Oval box with \backslash cornersize = 1.5 cm
```

The size of the shadow can be adjusted by changing the length $\$ it it set to 2 pt for the following box by this command:


```
Shadow box with 
\shadowsize = 2 pt
```

The default value for the size \FrameRule is 0.4 pt. The default space between the note content and the frame is 9 pt and can be changed with the value of \FrameSep. For example the frame appearance of the following box is set with the TEX-Code commands

```
\left\{ \frac{frameRule}{5pt} \right\} 
\setlength{\FrameSep}{0.5cm}
```

This is text in an allow page break box.

For shaded background boxes the default space between the box content and the box border is 3 pt and can be changed with the value of \fboxsep. The default background color red can either be changed locally with the command \define-color{shadecolor} or globally with the menu Tools⊳ Preferences⊳ Colors⊳ shaded box. The scheme of the \definecolor command is explained in section 2.11.² For example the appearance of the following shaded background box is set with the TEX-Code commands

This is yellow text in a shaded background box with dark green background.

Changed lengths and widths are valid for all boxes following the commands that change them.

5.4. Minipages

Minipages are treated by LATEX as pages within pages and can therefore for example have their own footnotes.

Minipages are useful when you write documents with different languages.

Below are two example minipages side by side. Their width is set to $45 \operatorname{col}\%$ and they are separated by a horizontal fill, that was inserted via the menu Insert \triangleright Special Formatting \triangleright Horizontal Fill.

²Note that \definecolor requires the LAT_EX-package color in the preamble, see section 5.7.

Dies ist ein deutscher Text. Dies ist ein deutscher Text.

This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text. This is an English Text.

The document-wide paragraph settings are ignored within minipages. That means that there will be no space between paragraphs in minipages although you set it to e.g. MedSkip in the document settings.

Minipages can also be used to set a background color for text parts, see section 5.7.2.

Note: You cannot have floats or margin notes inside minipages but minipages can be used inside tables, floats, and other boxes.

5.5. Parboxes

Parboxes are very similar to minipages with the difference that they cannot have footnotes.

This a text within a parbox. This a text within a parbox. This footnote won't appear:³

5.6. Boxes for Words and Characters

5.6.1. Prevent Hyphenation

You can use the box type Makebox to prevent words or text from being hyphenated. Here is an example text:

This line is an example to show how you can prevent the hyphenation of "veryverylongword".

^aDies ist eine deutsche Fußnote.

^aThis is an English footnote.

To prevent the hyphenation of the word "veryverylongword", put the word into a box, set the Inner box to Makebox and its width to 1 Width.

This is the result:

This line is an example to show how you can prevent the hyphenation of "veryverylongword".

You can alternatively set the command "\-" as TEX-Code directly before the word:

This line is an example to show how you can prevent the hyphenation of "veryverylongword".

Of course the word now protrudes over the side margin. To avoid this, add via the menu Insert > Formatting > Ragged Line Break (shortcut Ctrl+Return) a line break before the word:

This line is an example to show how you can prevent the hyphenation of "veryverylongword".

5.6.2. Vertical Alignment

With the help of the command **\raisebox** you can align words, characters or other boxes vertically relative to the surrounding text. **\raisebox** is used with the following scheme:

\raisebox{lift}[height][depth]{box content}

The lift can be a positive value to raise the box or a negative value to lower the box.

To align for example the word "preventing" so that the bottom of the "deepest" character "p" is at the baseline, insert the command

$\arrowvert a constraint \arrowvert \arrowv$

in TeX-Code before the word. After the word insert a closing brace "}" in TeX-Code. This is the result:

This is a text line with the word "preventing" as a raised word.

When you raise or lower characters in a line, the line distance will be spread:

This is a text line with the word "preventing" as a lowered word. "testing"

This is a text line with the word as a raised word.

If you want to prevent this for a certain reason, set the box height to a zero value. For example use

This is a text line with the word "fasting" as a lowered word. This is a text line with the word as a raised word.

5.7. Colored Boxes

5.7.1. Color for Text

To color the background of text the text must be put into a so called "colorbox". This requires that the LaTeX-package **color** is loaded in the document preamble with the command

\@ifundefined{textcolor} {\usepackage{color}}{}

The package **color** will be loaded automatically by LyX when you color text.⁴

Colorboxes are created with the command \colorbox. This will be used with the following scheme:

\colorbox{color}{box content}

The box content can also be a box and colorboxes can also be within other boxes.

The following colors are predefined:

black, blue, cyan, green, magenta, red, white, and yellow.

You can also define your own color as described in section 2.11.

To have e.g. a red background for a word, insert the command

$\operatorname{\operatorname{\backslash}colorbox}{\operatorname{red}}$

before the word in T_EX-Code. After the word insert a closing brace "}" in T_EX-Code. This is the result:

This is a line where the word "Attention!" has a red background.

If you would like the box frame in a different color, you can use the command \fcolorbox with the following scheme:

\fcolorbox{frame color}{box color}{box content}

\foolorbox is an extension to \colorbox. The frame thickness and the space between the frame and the box content can be adjusted with the lengths \fboxrule and \fboxsep, respectively, as described in section 5.2.3.

For the following example the command

$\footnoon{cyan}{magenta}{\{}$

was used.

Here is an example where the frame line thickness was set to 1 mm:

This is text within a colored, framed box.

 $^{^4}$ To avoid it being loaded twice the command $\backslash @ifundefined$ is used.

Of course you can also have colored text inside a colorbox:

This is colored text within a colored, framed box.

Note: Text in colorboxes cannot have line breaks. To color multiple text lines or paragraphs, use a box inside a colorbox as described in the following.

5.7.2. Color for Paragraphs

To set the background color for more than one text line, put the text into a minipage. Before the minipage insert the **\colorbox** command

$\setminus \operatorname{colorbox} \{\operatorname{color}\}\{$

in TEX-Code. After the minipage insert a closing brace "}" in TEX-Code.

This is text with background color. This is text with background color.

The text can have footnotes a and can include tables and figures.

a	!	3
<	b2"	>
1	Ş	c

5.8. Rotated and Scaled Boxes

To use the commands described in this section, the LaTeX-package **graphicx** needs to be loaded in the document preamble with the command

```
\@ifundefined{rotatebox}
{\usepackage{graphicx}}{}
```

Note: Some DVI-viewers can't display rotated or scaled material.

Note: Floats mustn't be inside a rotated or scaled box.

5.8.1. Rotated Boxes

To rotate material, you can put it into a rotated box. Such a box is created using the command \rotatebox in TeX-Code with the following scheme:

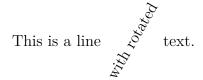
\rotatebox[rotation origin]{rotation angle}{box content}

The rotation origin is specified in the form **origin=position**. The following positions are possible: c (center), l (left), r (right), b (bottom), t (top), along with meaningful

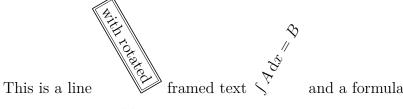
^aAnother example footnote

combinations of the four base positions. For example lt means that the rotation origin is at the top left corner of the box. When no rotation origin is specified, the position l will be used. The rotation angle is a number that can be negative that specifies the angle in degrees. The rotation direction is counterclockwise.

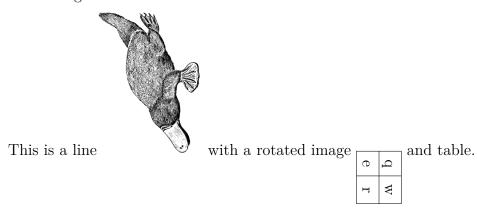
In the following example the command \rotatebox[origin=c]{60}{ was inserted as TEX-Code before the text "with rotated"; after the text the box was closed by a closing brace } in TEX-Code.



The box content can also be another box or an inline formula:



or an image or table:



5.8.2. Scaled Boxes

To scale material the commands \scalebox and \resizebox can be used as TeX-Code.

\scalebox is used with the following scheme:

$\label{lem:contal} $$ \operatorname{loss}(\operatorname{horizontal})[\operatorname{vertical}]$ box content $$$

Horizontal and vertical are the corresponding scaling factors. If no vertical scaling factor is given, the horizontal factor will also be used as the vertical one.

The command $\scalebox{2}{Hello}$ creates for example a double size Hello, compared with the document text size.

 $\scalebox{2}[1]{Hello}$ on the other hand distorts the Hello.

If the scaling factor is negative, the box content will be mirrored. Therefore the command $\scalebox\{-1\}[1]\{Hello\}$ can be used to create mirror writing: olleH $\scalebox\{1\}[-1]\{Hello\}$ reflects the $_{Hello}$ at the base line.

Equivalent to \scalebox{-1}[1]{box content} there exists the command \reflectbox{box content}.

The command \resizebox is used to scale the box to a defined width and height. The command scheme is:

\resizebox{width}{height}{box content}

If one of the two command arguments given is an exclamation mark !, the size is set so that the aspect ratio of the box content is kept.

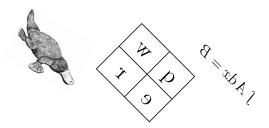
The command $\ensuremath{\mbox{2cm}}{1cm}{1lm}\ \ \mbox{produces: } Hello \ \mbox{The command }\ensuremath{\mbox{2cm}}{1lm}\ \mbox{Hello} \ \mbox{produces: } Hello \ \mbox{Hello} \ \mbo$

Note: When arguments of \scalebox or \resizebox are set to zero, no IATEX-errors occur when exporting the document but the exported files can not or only partly be displayed.

The boxes can be combined in any order. E. g. the command \rotatebox[origin=c]{-45}{\resizebox{2cm}{!}{\reflectbox{Hello}}}} produces:



Images, tables, and inline formulas are allowed as box content:



When the global formula style **fleqn** is used in the document⁵, display style formulas can also be scaled.

⁵When "fleqn" is added to the document class options.

6. Objects Surrounded by Text

6.1. Wrap Floats



Figure 6.1.: This is a figure wrap float.

This float type is used if you want to wrap text around a figure or table so that it only occupies some fraction of the column width. It can be inserted using the menu Insert > Floats > Figure Wrap Float or Table Wrap Float if the LATEX-package wrapfig is installed. The settings of the float can be modified by right-clicking on the float box. The mandatory settings are the float Placement and its Width. Optional are the Overhang that specifies how much the float is set into the paragraph / page margin, and the Line span that specifies

how many text lines the float will approximately need. The line span is often hard to approximate; so it is better only to use it when you encounter float placement problems. You can furthermore decide if \LaTeX is allowed to let the float float within the paragraph or to surrounding paragraphs. Figure 6.1 is an example text wrap float with a width of $40 \, \text{col}\%$, 1 cm overhang, set to the left.

Note: Text wrap float floats are fragile! E. g. having a figure too close to the bottom of the page can mess things up in such a way that the float does not appear in the output or that it is placed over some other text.

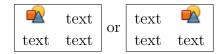
In general, the following applies for wrap floats:

- They should not be placed in paragraphs that run over a page break. That means that wrap floats are better inserted in their exact place when the document is almost finished and you are able to estimate where page breaks will appear.
- They should either be placed in their own paragraph before the paragraph where they should wrap into or within a paragraph.
- In consecutive paragraphs they may cause troubles, so ensure that there is a text paragraph between them as separator.
- They are not allowed in section headings or tables.
- Their numbering and referencing works as described in chap. 3.

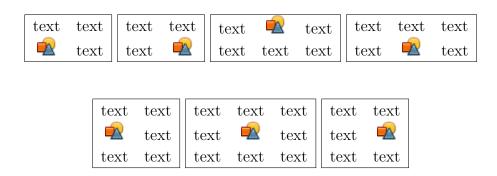
¹Installing a I⁴T_EX-package is explained it in the I⁴T_EX Configuration manual.

6.2. Surrounded Fixed Objects

The wrap floats described in sec. 6.1 have these positions in the paragraph:



To get an object exactly at the position where it is inserted, for example to get one of these positions:



you can use the LATEX-package **picinpar**. Here is an example:

It was in the spring of the year 1894 that all London was interested, and the fashionable world dismayed, by the murder of the Honourable Ronald Adair under most un-

usual and inexplicable cirhas already learned those which² came out in the good deal was suppressed the case for the prosecu-



cumstances. The public particulars of the crime police investigation, but a upon that occasion, since tion was so overwhelm-

ingly strong that it was not necessary to bring forward all the facts. Only now, at the end of nearly ten years, am I allowed to supply those missing links which make up the whole of that remarkable chain.

Surrounded fixed objects are used to let text float around them, at which the object's position in the paragraph can be determined by the number of lines above it. In contrary to floats is it not possible to have a numbered caption.

A fixed object is inserted by adding the command

$\verb|\begin{window}| [2,c,\{$

as TeX-Code at the beginning of the paragraph. The first parameter in the bracket, here '2', defines the number of lines above the object, the second, here 'c', the position of the object. The positions 'l', 'c' and 'r' (for left, center, right) are possible. Behind the command you insert the object. In this example an image with a width of $40\,\%$

²Footnote of the paragraph with the fixed object.

of the text column width was inserted. The object can also be a table, a box or an equation. Behind the object the command

},description text] {}

is inserted. Note that the "{}" is in the second line. The description text is optional. The text surrounding the object must be in the same paragraph as the object, so it must begin directly after the {}. At the end of the paragraph insert the command:

$\ensuremath{\mbox{end}\{\mbox{window}\}}$

Within a paragraph with a fixed object, you cannot insert footnotes in the normal way. You have to use instead the command \footnotemark inside the paragraph and outside the command \footnotetext as described in sec. 4.2.

6.3. Initials

To use initials, you must have the LaTeX-package lettrine installed and use the module Initials in your document (menu Document > Settings > Modules). To insert an initial, use the style Initial. This style has a mandatory and an optional argument. The mandatory argument is inserted via the menu Insert > Short Title and contains the letter that is the initial. To use also the optional argument, insert another argument in front of the mandatory argument. This one contains parameters to modify the initial. For more information about the possible parameters see the documentation of lettrine, [13]. The style itself contains the text that is surrounding the initial. The usual style is hereby that the word whose first letter is the initial, is printed with SMALL CAPS. To tell LATEX where this word is finished, add a closing brace '\{' as TeX-Code behind it. At the end of the style there must be an opening brace '\{' as TeX-Code.

Here are some examples:

1. No optional argument, the initial is the letter 'I' in the math font Fraktur:

T was in the spring of the year 1894 that all London was interested, and the fashionable world dismayed, by the murder of the Honourable Ronald Adair under most unusual and inexplicable circumstances. The public has already learned those particulars of the crime which came out in the police investigation, but a good deal was suppressed upon that occasion, since the case for the prosecution was so overwhelmingly strong that it was not necessary to bring forward all the facts.

2. Only one line is surrounding the initial, which is formed by two letters in standard font and no text is printed in small caps:

It was in the spring of the year 1894 that all London was interested, and the fashionable world dismayed, by the murder of the Honourable Ronald Adair under most unusual and inexplicable circumstances. The public has already learned those particulars of the crime which came out in the police investigation, but a good deal was suppressed upon that occasion, since the case for the prosecution was so overwhelmingly strong that it was not necessary to bring forward all the facts.

3. Magenta, hanging initial over 3 lines in the math font $\mathcal{CALLIGRAPHIC}$, the text "t was in the spring" is in SMALL CAPS; to color the initial, you must insert this command before the initial:

\renewcommand{\LettrineFontHook}{\color{color}}
where the second color can be "red", "blue", "green", "yellow", "cyan", "magenta", "black" or "white", and add this command to the document preamble:
\@ifundefined{textcolor}
{\usepackage{color}}{}

T WAS IN THE SPRING of the year 1894 that all London was interested, and the fashionable world dismayed, by the murder of the Honourable Ronald Adair under most unusual and inexplicable circumstances. The public has already learned those particulars of the crime which came out in the police investigation, but a good deal was suppressed upon that occasion, since the case for the prosecution was so overwhelmingly strong that it was not necessary to bring forward all the facts.

7. External Document Parts

With the menu Insert ⊳ File you can insert external material into your document. This can be:

LyX Document Another LyX document; its content is directly inserted to your document.

Plain Text A text document; each line is inserted in your document as a separate paragraph.

Plain Text, Join Lines A text document; text lines are inserted in your document continuously but an empty text line creates a new paragraph.

External Material Files in various formats.

Child Document LyX or LATEX-documents.

7.1. External Material

The external material feature allows you to insert files into your document without converting them to a format that can be read by the document output format. LyX takes care of the necessary conversions. This is similar to images that can be inserted in various image formats in LyX documents. When you have enabled Instant Preview in LyX's preferences under Look and feel \triangleright Graphics, the external material types Dia and Xfig are directly shown in LyX.

External material can be inserted via the External Material dialog that is accessible with the menu Insert > File > External Material. Currently the following file types (Templates) are allowed:

ChessDiagram This template supports chess position diagrams made with the program **XBoard**.

Date This inserts the date in the form *Day-Month-Year*. This is a date inserted as external material: 12-02-2012

The date is not shown within LyX, only in the output. There are two other methods of inserting a date: Via menu Insert \triangleright Date and with the LaTeX command \setminus today as TeX-Code. The different methods are compared in Table 7.1.

Dia This template supports diagrams created with the program **Dia**.

GnumericSpreadsheet With this template you can insert spreadsheets / tables in the format of Gnumeric, OpenDocument, Microsoft Office XML and Office Open XML. For this feature LyX must have found the program ssconvert during its configuration. This program is part of Gnumeric, so that you must have Gnumeric installed, also if you don't have tables in the Gnumeric format. For examples and possible limitations have a look at LyX's example file spreadsheet.lyx.

LilyPond This template is used for music notation typeset with the program **LilyPond**. For LyX's extended support for LilyPond have a look at LyX's example file *lilypond.lyx*.

PDFPages With this template you can insert PDF documents to your document. To specify the range of pages that should be included, use the option pages in the Option field in the ATEX and LyX options tab. The argument of this option is a comma separated list, containing page numbers (insert as option pages={3,5,6,8}), ranges of page numbers (pages={4-9}) or any combination. To insert empty pages use {}. E.g. pages={3,{},8-11,15} will insert page 3, an empty page, and pages 8, 9, 10, 11 and 15. Page ranges are specified in the syntax start-stop. This selects all pages from start to stop. Omitting start defaults to the first page; omitting stop defaults to the last page of the document. The last page can also be selected with the keyword last. (This is only permitted in a page range.) So pages=- will insert all pages of the document and pages=last-1 will insert all pages in reverse order. If the pages option is not specified, only the first page of the PDF is inserted.

The option **noautoscale** inserts the pages with their original size, if this option is not given, the pages will be resized to fith the width of the page of your document. In the tab Size and Rotation you can specify the width and height of the input pages and their rotation. If another width than $100 \, \text{Scale}\%$ is used, the option **noautoscale** will be overwritten. For more info and possible options, have a look into the documentation of the LATEX-package **pdfpages** [16].

To use this template in a Beamer presentation you need to first insert an End-Frame environment and in a subsequent paragraph a TEX-Code box containing the command \setbeamertemplate{background canvas}{}. Then you can insert as many paragraphs containing the PDFPages template as you wish. Behind the included PDF pages you can resume the Beamer presentation by beginning a new frame or by starting a new section. To avoid stray blank pages prior to the PDF pages, make sure to use the Default alignment for the paragraph containing the template.

Here is an included PDF which is rotated by -5°:

$\mathbf{Abstract}$

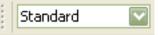
This is an abstract. As you can see, it is printed in a smaller font size than the other paragraph types.

Also several paragraphs are possible in the abstract.

This is a "Standard" paragraph to visualize the differences in the font size.

RasterImage This can be used for bitmap images. The image can be treated in the External material dialog like the images that are usually included via the Graphics dialog as described in section 1.1. The difference to the normal image input is that only raster images are allowed; that means that PDF and EPS-images are

not supported. Here is an inserted raster image:



XFig This template supports images created with the program **Xfig**.

Table 7.1.: Comparison of the date input methods.

Document format	External Material > Date	Insert ⊳ Date	command \today
L _Y X	as inset box	as date	as TEX-Code inset box
Ŀ₽TEX	as date	as date	as command
DVI, PDF, PS	as date	as date	as date

When you use the option Draft in the File tab of the External Material dialog, only the path to the inserted file is shown in the output.

External material is displayed in LyX either as a box like this: Bitmap: catalan or as image, depending on the option Show in LyX in the LYX and LyX options tab of the dialog.

The *Customization* manual explains how you can define your own templates.

7.2. Child Documents

Child documents are used if you have a long document consisting of several larger parts or sections. For maintenance it is often useful and sometimes even required to split the document into several files that can be revised separately. The different documents are then the so called "child documents", and a master document connects them to print the full document or parts of it. A child document inherits elements from its master, for example the LaTeX preamble, the bibliography, and labels for cross-references.

To be able to work on child documents without the need to open their master, specify in the child document the master in the menu $\mathsf{Document} \triangleright \mathsf{Settings} \triangleright \mathsf{Document} \mathsf{Class}$. This master document will then be used in the background by $\mathsf{L}_Y \mathsf{X}$ when you edit the child document.

Included documents are displayed in L_YX as a box like this: Include: Customization.lyx
To include child documents in a master document use the menu Insert ⊳ File ⊳ Child Documents. A dialog pops up where you can choose between four include methods:

Include You can include LyX- and LaTeX-documents. When you press the Edit button in the Child Document dialog, the included document will be opened in LyX in a new file tab so that you can modify it.

Here is a child document inserted using Include:

7. External Document Parts

7.2.1. External Subsection 1

This is a small dummy child document to show how files can be inserted into another document.

The section numbering includes the sections of the included files in the order they are inserted in the master document. The included example document has for example a subsection that is numbered as a subsection of this section. Labels of included documents can be referenced: Subsection 7.2.1.

The preamble of the child document is ignored; only the preamble of the master document is used. Branches in child documents will be ignored by the master document when the master document does not have a branch with the same name. Included documents are inserted starting on a new page and ending with a page break.

Note: If you have included a LyX- or LaTeX-file, you are warned when you export/view the document in case the child document uses another document class than the master document as this will lead to unexpected outputs.

Input This method is very similar to the Include method. The differences are:

- Input files don't start with a new page and don't end with a page break.
- Input files can be previewed in LyX when Instant Preview is enabled in LyX's preferences under Look and feel ▷ Graphics.
- You cannot exclude Input files via the menu Document⊳ Settings > Child Documents.

Here is a child document inserted using Input:

7.2.2. External Subsection 2

This is another small dummy child document to show how files can be inserted into a document.

Verbatim With this method any text file can be included. The file is shown in the output with its source code; no command used in the text is invoked. You can use the option Mark spaces in output that displays the character "□" for every space character in the source code. The difference from the method via the menu Insert ▷ File ▷ Plain Text is that the document content is not shown in LγX.

Here is a child document inserted as Verbatim:

This is a small dummy child text document to show how files can be inserted into a doc

Here is a child document inserted as Verbatim using the Mark spaces in output option:

 $This \sqcup is \sqcup a \sqcup small \sqcup dummy \sqcup child \sqcup text \sqcup document \sqcup to \sqcup show \sqcup how \sqcup files \sqcup can \sqcup be \sqcup inserted \sqcup into \sqcup a \sqcup document \sqcup to \sqcup show \sqcup how \sqcup files \sqcup can \sqcup be \sqcup inserted \sqcup into \sqcup a \sqcup document \sqcup to \sqcup show \sqcup how \sqcup files \sqcup can \sqcup be \sqcup inserted \sqcup into \sqcup a \sqcup document \sqcup to \sqcup show \sqcup how \sqcup files \sqcup can \sqcup be \sqcup inserted \sqcup into \sqcup a \sqcup document \sqcup to \sqcup show \sqcup how \sqcup files \sqcup can \sqcup be \sqcup inserted \sqcup into \sqcup a \sqcup document \sqcup to \sqcup show \sqcup how \sqcup files \sqcup can \sqcup be \sqcup inserted \sqcup into \sqcup a \sqcup document \sqcup to \sqcup show \sqcup how \sqcup files \sqcup can \sqcup be \sqcup inserted \sqcup into \sqcup a \sqcup document \sqcup to \sqcup show \sqcup how \sqcup files \sqcup can \sqcup be \sqcup inserted \sqcup into \sqcup a \sqcup document \sqcup to \sqcup show \sqcup how \sqcup files \sqcup$

Note: As you can see in the examples above, the text of the documents included as **verbatim** is not broken at the end of the document lines.

7. External Document Parts

Listings This type is described in chapter 8.

Note: Including the same document twice in a document using different methods could cause LATEX-problems.

If you want to view/export only selected children of your master document, either because you want to save compiling time or because you want to distribute single chapters of the book you are just writing, you can exclude children from the output. This is done via the menu Document > Settings > Child Documents. You can exclude/include children by double-clicking on the include to output column of the respective child document in the list (note that this only works for documents embedded via "Include", not with "Input"). If the option Maintain counters and references is enabled, LyX will assure that all page numbers, references etc. are correct as if the whole document was processed. This is useful if you want the selected sub-documents to look exactly as in the context of the whole document. However, LyX needs to process the whole document in the background for this feature. So if you want to save compile time and if counters and references do not need to be correct, disable this checkbox.

Alternatively, you can put each included file into a branch.¹ By enabling/disabling branches you can decide which included files will appear in the output. This has the advantage that it also works with Input'ed sub-documents. However, counters and references will not be maintained with this approach.

¹Branches are described in section Branches of the LyX Userguide.

8. Program Code Listings

To include and typeset program code you can use the Listings inset that can be inserted via the menu Insert > Program Listing. The LaTeX-package listings provides a powerful and flexible way to insert program source code into your document.

Right-clicking on a listings inset opens the context menu containing where you can set the listings format.

By default, a listing starts a new paragraph in the output. The placement option Inline listing prints the listing inline like this: int a=5;

The option Float creates a listings float where you can specify the placement options "h", "t", "b", and "p" corresponding to the float placement options described in section 3.5. The placement options can be mixed and are inserted without any separation, e.g. "htbp". The option "h" has sometimes no effect, but you don't need to use the Float option in this case as also non-float listings can have captions and be referenced.

You can add captions to listings with the menu Insert ▷ Caption. Listings can be referenced like floats: Listing 8.1

Listing 8.1: Example Listing float

```
# Example listing float
def func(param):
    'this \( \text{is} \( \text{aupython} \) function'
pass
```

When you have set a programming language in the listings dialog, the keywords of this language will be recognized and specially typeset in the output. In the example listings the Python keyword "def" is recognized and printed bold in the output.

Note: If you don't get bold keywords when using typewriter fonts, your **typewriter** font probably doesn't provide a bold shape. In this case select a different one in the menu **Document** Settings Fonts. (The fonts *LuxiMono*, *BeraMono* and *Courier* provide bold shapes.)

In section Line numbering of the listings dialog you can specify the line numbering style. You can insert a number to specify which lines are numbered in the field Step. When you insert e.g. "3", only every 3rd line will be numbered.

You can furthermore specify a range of lines; only these will then appear in the output. The option Extended character table should be used when you use national

characters like the German umlauts in the listing.

Here is an example listing with left line numbering, step "3", language "Python", options "Extended character table" and "Space as symbol", range lines 3-8:

```
uuuupass

2 defufunc(param):
  'ThisuisuauGermanuword:uTschüß'
pass

5 defufunc(param):
  'thisuisuaupythonufunction'
```

When you have tabulators in your listing, you can specify the number of characters that are spanned by a tabulator in the field Tabulator size.

Note: Due to a bug in the **listings** package the line numbering is shifted by a line by every previous listing. That's the reason why the lines 2 and 5 are numbered in the above listing and not the lines 3 and 6.

It is also possible to print lines from a file as listing. To do this, use the menu Insert ▷ File ▷ Child Document and choose the type Listings.¹ In the child document dialog you can specify the listing parameters in a text box. To show a list of all available parameters, type in a question mark "?" in the text box.

To reference child document listings, write a label text into the corresponding field of the child document dialog. The label can then be referenced using the menu Insert > Cross-Reference.

Listing 8.2 is an example for a listing of a file; there the lines 10-15 of this LyX file are listed.

Listing 8.2: Lines 10 - 15 of this LyX file

```
% set fonts for nicer pdf view
\IfFileExists{lmodern.sty}
{\usepackage{lmodern}}{}
\fi % end if pdflatex is used
```

Inserting a formula into a listing can be done the following way:

- Open the listings dialog and add mathescape=true to the field of the Advanced tab.
- 2. Create a formula outside the listing

¹The other child document types are described in section 7.2.

- 3. Copy the content of the formula (not the formula inset) to the clipboard (short-cut Ctrl+C)
- 4. In the listing write "\$\$" and copy from the clipboard between the dollar-signs (shortcut Ctrl+V)

Listing 8.3: Example Listing float containing a formula

```
# Example listing float def func (param):
# \prod_{n=1}^{\infty} \frac{1}{x^2}
pass
```

Global listings settings can be set in the Document > Settings > Listings dialog. To get there a list of available options, type in a question mark "?".

For more information about the **listings** package, we refer to its documentation [14].

A. Units available in LyX

To understand the units described in this documentation, Table A.1 explains all units available in LyX.

Table A.1.: Units

name/description
millimeter
centimeter
inch
point (72.27 pt = 1 in)
pica (1 pc = 12 pt)
scaled point $(65536 \mathrm{sp} = 1 \mathrm{pt})$
big point $(72 \mathrm{bp} = 1 \mathrm{in})$
didot $(1 dd \approx 0.376 mm)$
cicero $(1 cc = 12 dd)$
% of original image width
% of text width
% of column width
% of paper width
% of line width
% of text height
% of paper height
height of letter x in current font
width of letter M in current font
math unit (1 mu = 1/18 em)

B. Output File Formats with Graphics

B.1. DVI

This file type has the extension ".dvi". It is called "device-independent" (DVI), because it is completely portable; you can move them from one machine to another without needing to do any sort of conversion. At the time when this file-format was developed, this was no matter of course. DVIs are used for quick previews and as pre-stage for other output formats, like PostScript.

Note: DVI-files do not contain images; they will only be a linked. So don't forget this, if you move your .dvi file to another computer. This property can also slow down your computer when you view the DVI, because the DVI-viewer has to convert the image in the background to make it visible when you scroll in the DVI. So it is recommended that you use PDF for files with many images.

You can export your document to DVI by using the menu File ▷ Export ▷ DVI. You can view your document as DVI via the View menu.

B.2. PostScript

This file type has the extension ".ps". PostScript was developed by the company Adobe as a printer language. The file therefore contains commands that the printer uses to print the file. PostScript can be seen as a "programming language"; you can calculate with it and draw diagrams and images¹. Due to this ability, the files are often bigger than PDFs.

PostScript can only contain images in the format "Encapsulated PostScript" (EPS, file extension ".eps"). As L_YX allows you to use any known image format in your document, it has to convert images in the background to EPS. If you have e.g. 50 images in your document, L_YX has to do 50 conversions whenever you view or export your document. This will slow down your work flow with L_YX drastically. So if you plan to use PostScript, you can insert your images directly as EPS to avoid this problem.

¹If you are interested to learn more about this, have a look at the LATEX-package **PSTricks** [18].

You can export your document to PostScript using the menu File ▷ Export ▷ Postscript. You can view your document as PostScript via the View menu or by using the toolbar button ...

B.3. PDF

This file type has the extension ".pdf". The "Portable Document Format" (PDF) was developed by Adobe as a derivative of PostScript. It is more compressed and it uses fewer commands than PostScript. As the name "portable" implies, it can be processed at any computer system and the printed output looks exactly the same.

PDF can contain images in its own PDF format, in the format "Joint Photographic Experts Group" (JPG, file extension ".jpg" or ".jpeg"), and in the format "Portable Network Graphics" (PNG, file extension ".png"). Nevertheless you can use any other image format, because LyX converts them in the background to one of these formats. But as described in the section about PostScript, the image conversion will slow down your work flow. So it is recommended that you use images in one of the three mentioned formats.

You can export your document to PDF via the menu File⊳Export in three different ways:

- **PDF** (ps2pdf) This uses the program ps2pdf that creates a PDF from a PostScript-version of your file. The PostScript-version is produced by the program dvips which uses a DVI-version as intermediate step. So this export variant consists of three conversions.
- **PDF** (dvipdfm) This uses the program dvipdfm that converts your file in the background to DVI and in a second step to PDF.
- **PDF** (pdflatex) This uses the program pdftex that converts your file directly to PDF.

It is recommended that you use PDF (pdflatex) because pdftex supports all features of actual PDF-versions, is quick and works stable. The program dvipdfm is not under development and therefore a bit outdated.

You can view your document as PDF via the View menu or by using the toolbar button & (that uses PDF (pdflatex)).

C. List of dvips color names



D. Explanation of Equation (2.1)

We can calculate the total width of n table cells $W_{\text{tot n}}$ as follows:

$$W_{\text{tot }n} = n \cdot (W_{gn} + 2 \cdot \text{\ tabcolsep}) + (n+1) \cdot \text{\ arrayrulewidth}$$
 (D.1)

where W_{gn} is the given width of all cells, \tabcolsep is the LaTeX-length between the cell text and the cell border (its default value is 6 pt). \arrayrulewidth is the thickness of the cell border line, the default is 0.4 pt.

Following equation (D.1), the total width of a multicolumn $W_{\text{tot mult}}$ is

$$W_{\text{tot mult}} = W_{q \text{ mult}} + 2 \cdot \text{\tabcolsep} + 2 \cdot \text{\arrayrulewidth}$$
 (D.2)

By setting equation (D.1) and (D.2) equal we can calculate the needed given width W_{gn} when n columns are spanned, so that each column has a total width of $W_{\text{tot mult}}/n$:

$$W_{gn} = \frac{W_{g \text{ mult}} + (1 - n) \cdot (2 \cdot \text{ \tabcolsep} + \text{ \tangenty})}{n}$$
(D.3)

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- [21] Wiki page about new features in LyX 2.0.

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